

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

Lumina Foundation for Education
30 S Meridian Street #700
Indianapolis, IN 46204

A Employer identification number
351813228B Telephone number (see the instructions)
317-951-5300

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 1258939683.
J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ▶ ☐D 1 Foreign organizations, check here ▶ ☐2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc., received (att sch)				
	2	Ch ▶ <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments				N/A
	4	Dividends and interest from securities	21,099,342.	17,255,440.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	66,305,716.			
	b	Gross sales price for all assets on line 6a		88,840,446.		
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less Cost of goods sold					
c	Gross profit/(loss) (att sch)					
11	Other income (attach schedule)		4,791,130.			
12	Total. Add lines 1 through 11	87,405,058.	110,887,016.			
ADMINISTRATIVE AND OPERATING EXPENSES	13	Compensation of officers, directors, trustees, etc.	2,284,981.	227,569.		2,068,556.
	14	Other employee salaries and wages	4,612,842.	419,035.		4,073,954.
	15	Pension plans, employee benefits	22,525.	25,899.		1,916,580.
	16a	Legal fees (attach schedule) See St 1	582,426.	146,907.		381,983.
	b	Accounting fees (attach sch) See St 2	163,106.	4,354.		123,658.
	c	Other prof fees (attach sch) See St 3	16,266,551.	5,464,523.		10,064,592.
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Stm 4	1,999,183.	380,756.		
	19	Depreciation (attach sch) and depletion	308,430.	26,161.		
	20	Occupancy	666,239.	59,762.		649,084.
	21	Travel, conferences and meetings	2,247,212.	22,016.		2,185,305.
	22	Printing and publications	523,539.	2,930.		520,522.
	23	Other expenses (attach schedule) See Statement 5	1,594,424.	8,823,584.		1,309,844.
	24	Total operating and administrative expenses. Add lines 13 through 23	31,271,458.	15,603,496.		23,294,078.
	25	Contributions, gifts, grants paid Part XV	62,646,609.			51,847,439.
26	Total expenses and disbursements. Add lines 24 and 25	93,918,067.	15,603,496.		75,141,517.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-6,513,009.				
b	Net investment income (if negative, enter -0-)		95,283,520.			
c	Adjusted net income (if negative, enter -0-)					

2
914

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	45,698,991.	53,235,760.	53,235,760.
	3	Accounts receivable	815,757.		
		Less: allowance for doubtful accounts	1,124,535.	815,757.	815,757.
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,554,548.	1,003,632.	1,003,632.
	10a	Investments — U.S. and state government obligations (attach schedule)	29,439,417.	27,350,207.	27,350,207.
	b	Investments — corporate stock (attach schedule)	441,515,553.	479,152,818.	479,152,818.
	c	Investments — corporate bonds (attach schedule)	64,458,566.	57,335,350.	57,335,350.
	LIABILITIES	11	Investments — land, buildings, and equipment basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule)	552,483,599.	638,735,530.	638,735,530.
14		Land, buildings, and equipment basis	6,360,264.		
		Less: accumulated depreciation (attach schedule) See Stmt 6	5,049,635.	1,310,629.	1,310,629.
15		Other assets (describe)			
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,137,783,686.	1,258,939,683.	1,258,939,683.
17		Accounts payable and accrued expenses	5,772,650.	3,249,476.	
18		Grants payable	12,206,255.	23,309,650.	
NET ASSETS OR FUND BALANCES	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	17,978,905.	26,559,126.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24	Unrestricted	1,119,804,381.	1,232,380,557.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, building, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,119,804,381.	1,232,380,557.		
31	Total liabilities and net assets/fund balances (see instructions)	1,137,783,286.	1,258,939,683.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,119,804,381.
2	Enter amount from Part I, line 27a	2	-6,513,009.
3	Other increases not included in line 2 (itemize) See Statement 7	3	119,089,185.
4	Add lines 1, 2, and 3	4	1,232,380,557.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,232,380,557.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	88,840,446.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	68,383,451.	1,097,208,076.	0.062325
2011	64,158,372.	1,116,053,056.	0.057487
2010	62,717,768.	1,075,680,578.	0.058305
2009	63,859,935.	1,009,983,344.	0.063229
2008	64,345,923.	1,236,336,284.	0.052046

2 Total of line 1, column (d).	2	0.293392
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.058678
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,167,699,716.
5 Multiply line 4 by line 3	5	68,518,284.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	952,835.
7 Add lines 5 and 6	7	69,471,119.
8 Enter qualifying distributions from Part XII, line 4	8	75,274,689.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	952,835.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	952,835.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	952,835.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6a	1,382,613.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,382,613.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	429,778.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	429,778.	Refunded	11 0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) DE IN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>WWW.Luminafoundation.org</u>				
14	The books are in care of <u>Julie K. Shewmaker</u> Telephone no. <u>317-951-5300</u>			
Located at <u>30 S. Meridian Street</u> ZIP + 4 <u>46204</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If 'Yes,' list the years <u>2012</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
<u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? .. ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? .. ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? .. ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) .. ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? .. ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? .. ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here. ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? .. ☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? .. ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .. ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? .. ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? .. ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement # 12	0	2,128,951.	808,960.	9,019.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13	40	793,266.	434,247.	8,906.

Total number of other employees paid over \$50,000

31

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement # 14		
		5,257,695.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>Conferences and Convenings Statement # 15</u>	
		3,185,932.
2	<u>Research and Publications Statement # 15</u>	
		3,034,183.
3	<u>Technical Assistance Statement # 15</u>	
		7,153,091.
4	<u>Philanthropy Statement 15</u>	
		377,728.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3.		0

BAA

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	1,155,514,724.
b Average of monthly cash balances	1 b	29,283,557.
c Fair market value of all other assets (see instructions)	1 c	683,664.
d Total (add lines 1a, b, and c)	1 d	1,185,481,945.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets.	2	0.
3 Subtract line 2 from line 1d	3	1,185,481,945.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	17,782,229.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,167,699,716.
6 Minimum investment return. Enter 5% of line 5	6	58,384,986.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	58,384,986.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	952,835.
b Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	952,835.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	57,432,151.
4 Recoveries of amounts treated as qualifying distributions	4	252,286.
5 Add lines 3 and 4	5	57,684,437.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,684,437.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	75,141,517.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	133,172.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	75,274,689.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	952,835.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	74,321,854.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7.				57,684,437.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			3,190,109.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ \$ 75,274,689.				
a Applied to 2012, but not more than line 2a			3,190,109.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				57,684,437.
e Remaining amount distributed out of corpus	14,400,143.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,400,143.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	14,400,143.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	14,400,143.			

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 16 ,				51,847,439.
Total			3 a	51,847,439.
b Approved for future payment See Statement 17 ,				23,313,150.
Total			3 b	23,313,150.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	21,099,342.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	66,305,716.	
9 Net income or (loss) from special events.					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				87,405,058.	
13 Total. Add line 12, columns (b), (d), and (e)				13	87,405,058.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2013

Form 990 PF

Legal Fees

Statement Number

1

Part 1

Line 16a

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
	\$ 582,426	\$ 146,907	\$	\$ 381,983
Legal Fees	\$ 582,426	\$ 146,907	\$ -	\$ 381,983

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2013

Form 990 PF

Accounting Fees

Statement Number 2

Part 1

Line 16b

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
	\$ 163,106	\$ 4,354	\$ -	\$ 123,658
Accounting Fees	\$ 163,106	\$ 4,354	\$ -	\$ 123,658

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2013

Tax ID 35-1813228

Form 990 PF
Part 1

Other Professional

Statement Number 3

Line 16c

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 409,754	\$ -	\$ -	\$ 389,620
Investment Managers, Brokerage, Custodian and Investment Consulting	6,091,999	5,464,523	-	627,476
Consulting on Employee Development, Benefits & Compensation	74,780	-	-	74,384
Software (consulting for development, enhancements and maintenance)	391,129	-	-	385,620
Grant Evaluations	1,507,764	-	-	1,474,952
Grant Program Development	7,715,494	-	-	7,665,198
General Consulting	75,631	-	-	74,817
Total	\$ <u>16,266,551</u>	\$ <u>5,464,523</u>	\$ <u>0</u>	\$ <u>10,692,067</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2013

Tax ID 35-1813228

Form 990 PF
Part 1

Line 18

Taxes

Statement Number 4

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 818,162	\$ -	\$ -	\$ -
Deferred Excise Taxes	1,042,144	-	-	-
UBI paid	138,842	-	-	-
Foreign Taxes paid on Tax Letter	-	40,225	-	-
Foreign Taxes paid on K-1s	-	340,531	-	-
Other	35	-	-	-
Total Taxes	<u>\$ 1,999,183</u>	<u>\$ 380,756</u>	<u>\$ -</u>	<u>\$ -</u>

Lumina Foundation For Education		Tax ID 35-1813228	
Tax Return for Year Ending		December 31, 2013	
Form 990 PF		Other Expenses	
Part 1	Line 23	Statement Number 5	

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Insurance Expense	\$ 94,832	\$ -	\$ -	\$ 84,803
Employee Recruiting	43,012	-	-	38,488
Equipment Maintenance	287,756	99,497	-	169,812
Seminars & Training	82,703	4,940	-	69,546
Dues	404,567	3,350	-	358,785
Sponsorships	457,203	0	-	408,850
Subscriptions and office supplies	47,609	4,469	-	39,502
Miscellaneous Amortization of Computer Software	154,153	411	-	140,058
	22,589	0	-	-
Expenses on K-1s	-	8,710,917	-	-
Total Other Expenses	\$ 1,594,424	\$ 8,823,584	\$ -	\$ 1,309,844

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending	December 31, 2013	
Form 990 PF	Statement Number 6	
Part II	Line 14	Land, Buildings and Equipment

	Beginning of year		End of Year	
	(a) Book Value	(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)	
Leasehold Improvements	\$ 3,751,791	\$ 3,751,790	\$ 3,751,790	
Accumulated Depreciation	(2,852,587)	(2,975,149)	(2,975,149)	
Furniture and Equipment	2,475,303	2,608,474	2,608,474	
Accumulated Depreciation	(1,866,030)	(2,074,486)	(2,074,486)	
Net Improvements, Furniture and Equipment	\$ 1,508,477	\$ 1,310,629	\$ 1,310,629	

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2013

Form 990 PF

Statement Number

7

Part III Line 3 and 5 Increases/Decreases on part of income

Net Unrealized Investment Gain (Line 3)	\$	221,833,438
Net Unrealized Investment Loss (Line 5)		102,744,253
Net Unrealized Investment Gain	\$	<u>119,089,185</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2013

Tax ID 35-1813228

Form 990 PF

Statement Number 8

Part I Line 19

Depreciation

Description				
	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Computer Equipment	Asset Life (Years) 3	\$ 126,848	\$ 10,090	\$ -
Furniture and Equipment	5-10	59,020	4,724	-
Leasehold Improvements	10 years (Term of lease)	122,562	11,347	-
		\$ <u>308,430</u>	\$ <u>26,161</u>	\$ <u>-</u>

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Tax Return for Year Ending

December 31, 2013

Supplementary Information

Part XV Line 2

Guidelines for Grant Seekers

Lumina Foundation welcomes LOIs year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance.

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that

Include a completed cover sheet. DOC | 200k, not to exceed one page.

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to newinquiry@luminafoundation.org. Please do not send any additional materials (binders, media, etc.). Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter both electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to

Program Office—"New Inquiry"

Lumina Foundation for Education

P O Box 1806

Indianapolis, IN 46206-1806

The review process

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Lumina Foundation For Education		Tax ID 35-1813228	
Tax Return for Year Ending		December 31, 2013	
Form 990 PF	Investments	Statements Number	9, 10 & 11
Part II Lines 10, 12, and 13			

		Beginning of year	End of Year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 10a	U. S. & state government obligations	\$ 29,439,417	\$ 27,350,207	\$ 27,350,207
Line 10b	Corporate Stocks	441,515,553	479,152,818	479,152,818
Line 10c	Corporate Bonds	64,458,566	57,335,350	57,335,350
Line 12	Mortgage Loans	-	-	-
Line 13	Other	552,483,599	638,735,530	638,735,530
		<u>\$ 1,087,897,135</u>	<u>\$ 1,202,573,905</u>	<u>\$ 1,202,573,905</u>

Part VIII

Information About Officers, Directors, Trustees

Statement Number 12

Line 1 Officers and Directors

(a) (b) (c) (d) (e)

Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
Gerald L Bepko, Esq See Note: 6	Director 0	5,250	-	-
James C Lintzenich	Director 3	39,250	-	-
Marie V McDemmond	Director 2	27,250	-	-
John M Mutz See Note: 6	Director 0	6,750	-	-
J Bonnie Newman	Director 2	25,750	-	-
Michael L Smith	Director 2	23,750	-	-
Frank D Alvarez	Director 2	27,750	-	-
Laura Palmer Noone	Director 2	29,500	-	-
Belle Wheelan	Director 2	30,000	-	-
Mark Yudof	Director 1	26,500	-	-
F Joseph Loughrey	Director 2	29,500	-	-
Kathy Davis See Note: 6	Director 1	20,250	-	-
Allan Hubbard See Note: 6	Director 1	20,750	-	-
Subtotal for Directors		312,250	-	-
Officers				
Jamie P Merisotis	President & CEO 40+	619,334	111,318	2,763
J David Maas	Vice-President, Treasurer & CFO 40+	256,035	161,096	2,053
Juan Suarez	Vice-President - Communication and Innovation 40+	238,984	91,392	1,320
James Applegate See Note: 6	Vice-President - Program Development 40+	184,730	180,725	1,188
Holiday McKiernan	Vice-President, Chief of Staff, General Counsel & Secretary 40+	309,558	132,491	1,650
Dewayne Matthews	Vice-President - Strategy Development 40+	208,059	131,939	45
		1,816,701	808,960	9,019
Totals for Directors and Officers		\$ 2,128,951	\$ 808,960	\$ 9,019
		See Note 3	See Note 4	See Note 5

Lumina Foundation For Education Form 990 PF	Tax Return for Year Ending	Tax ID 35-1813228 December 31, 2013
Part VIII	Information About Officers, Directors, Trustees	Statement Number 12
Line 1	Officers and Directors	

Notes:

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments

3) Total Paid Compensation

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grantmaking institutions when establishing Executive and Director compensation to ensure that it is appropriate and reasonable. The Committee engages outside legal and compensation consultants to advise it.

4) Benefits and Deferred Compensation

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$84,300) and officer contributions for 401(k) and 457 plans (\$163,200)

5) Expense Account and Other Allowances

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2013, the assets increased 10.6 percent (after payment of grant and operational expenses) from \$1.14 billion to \$1.26 billion. Investment earnings supported the grants payout of \$51.8 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

6) Mr. Bepko and Mr. Mutz term as Directors expired April 2013. Ms. Davis and Mr. Hubbard became Directors in April 2013. Mr. Applegate left Lumina Foundation August 2013.

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Tax Return for Year Ending
Information About Officers, Directors, Trustees
Highly Paid Staff

December 31, 2013

Part VIII

Statement Number

13

Line 2

Staff

(a)	(b)	Ave Hours Worked Per Week	(c)	(d)	(e)
Name and Address Note (1)	Title		Total Paid Compensation	Total Employee Benefit Expense	Expense Account Other Allowances Note (2)
Indira Anand	Director, Information Technology	40	135,756	62,276	1,600
Sam Cargile Note (3)	Vice-President, Senior Advisor to CEO	40	185,731	107,916	1,964
Eileen Scott	Director, Investments	40	203,244	115,254	1,892
Elizabeth Gutierrez	Director, State Policy	40	143,452	63,466	1,600
Holly Zanville	Strategy Director	40	125,083	85,335	1,850
			\$ 793,266	\$ 434,247	\$ 8,906

Notes:

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual Business Expenses. The amount listed in column E is for parking (\$1,500.00) and miscellaneous taxable and non-taxable payments.

3) Lumina has Vice-President positions that are not officers of the corporation.

Lumina Foundation For Education Form 990 PF		Tax ID 35-1813228
Tax Return for Year Ending		December 31, 2013
Part VIII	Information About Officers, Directors, Trustees Highly Paid Staff and Contractors	Statement Number 14
Line 3		Contractors

(a) Name and address	(b) Type of Service	(c) Compensation
CornerStone Partners, LLC 675 Peter Jefferson Parkway, Suite 160 Charlottesville, VA 22911	Investment consulting (contracted Chief Investment Officer functions)	\$ 1,995,224
Anthem BCBS IN PO Box 6406 Carol Stream, IL 60197	Healthcare Provider	1,014,417
Wolff Olins, LLC 200 Varick Street, Suite 1001 New York, NY 10014	Program Expansion	884,172
HCM Strategists, LLC 1156 15th Street Washington DC, 20005	Program Expansion	840,699
Caffeinated Capital LLC 53 Enslin Road Needham, MA 02492	Program Expansion	523,183
		<hr/> \$ 5,257,695 <hr/>

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Part IX - A

**Tax Return for Year Ending
Summary of Direct Charitable Activities**

**December 31, 2013
Statement Number 15**

Line 1

Direct Charitable Activities

Description

Direct Charitable Activities

The mission of Lumina Foundation is to expand access and success in education beyond high school, particularly among adults, first-generation college students, low-income students, and students of color. This mission is directed toward a single, overarching goal – to increase the percentage of Americans with high-quality degrees, certificates and other credentials to 60% by the year 2025. This goal is a national priority for several reasons.

Higher education is a prerequisite to success in a knowledge-based society and economy

The social and economic opportunities facing our country can best be addressed by educating many more people beyond high school. As we attain the goal, we improve the economy, strengthen civic engagement and reduce the costs of crime, poverty and health care and, in short, improve the human condition.

Higher education attainment rates among adults, first-generation college-going students, low-income students and students of color are significantly lower than those of other students. This gap has endured for decades and is now widening. This attainment gap is alarming given the country's demographic trends and economic needs. Closing this gap is an equity imperative.

The Foundation carries out a program of direct charitable activities in support of this mission. These include the following:

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Part IX - A

Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2013
Statement Number 15

Line 1

Direct Charitable Activities

Description

Conferences and Convenings The Foundation convenes higher education leaders, policy makers, researchers, and others who are actively involved in the effort to expand access and success in higher education, particularly to hard-to-reach populations including adults who originally chose not to pursue higher education after high school, first generation students, low-income students, and students of color. These convenings are focused on bringing together key stakeholders on a specific topic with the objective being both to share information and to develop actionable, measurable next steps. The topics range from ways to overcome barriers to higher education to effective strategies to increase the rate of persistence and graduation among students who enroll in college. The Foundation disseminates the results of these convenings on its website to leverage the knowledge gained for the benefit of others. In 2013 the Foundation held 40 convenings: 18 at the Foundation's offices, 6 off site, but in Indianapolis, 15 out-of-state and 1 webinar series. The location of each convening is based on the topic and the participants. The total number of individuals participating in Foundation convenings was 1,262, with the average convening size being 32 participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase degree attainment. For example, Foundation executives also participate actively in conferences on these subjects in the US and abroad. During 2013 the CEO made more than 50 keynote and other speeches and the Foundation executives and staff participated in more than 60 conferences to share Lumina's knowledge with other attendees. \$ 3,185,932

Research and Publications. The Foundation conducts substantial nonpartisan research and analysis on issues affecting access and success in higher education and makes such research widely available at no charge. For example, in 2013, the Foundation released the fourth edition of its seminal report "A stronger nation through higher education: how and why Americans must achieve a "big goal" for college attainment." This report offers a compelling case for the need to increase dramatically the higher education attainment rates, as a state-by-state analysis of the education level of residents, showing the work that must be done to accomplish the attainment goal of 60%. Based on the research and analysis of "A Stronger Nation", Lumina released policy briefs for each state that addressed the issues and challenges of each state in reaching the 60% attainment goal. In addition to "A Stronger Nation," during 2013, the Foundation released two issues of "Focus" - this is a publication that highlights a significant issue in higher education. The research and publication work is essential to the Foundation's efforts to build public will around the issues of higher education access and attainment - to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency the issues. 3,034,183

Lumina Foundation For Education
Form 990 PF

Tax ID 35-1813228

Part IX - A

Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2013
Statement Number 15

Line 1

Direct Charitable Activities

Description

Technical Assistance. The Foundation provides technical assistance to other stakeholders in the field of higher education, as well as to policy makers who are tasked with developing solutions to improve access and success in higher education. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to higher education, the range of programs that have been initiated to increase such access and to enhance the likelihood of success. This includes providing briefings and/or testimony at the request of policy makers on matters within its expertise. The Foundation uses nonpartisan research and analysis to provide background and educational information on the wide array of issues impacting higher education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chair of the applicable committee or subcommittee, and ensures that its testimony is available to all committee or subcommittee members.

7,153,091

Philanthropy. The Foundation is actively engaged in supporting the philanthropic sector in general, as well as higher education. Foundation executives are active with philanthropic organizations in the Indianapolis community, where the Foundation is headquartered, as well as with national and international philanthropic organizations that focus on the need to increase access to higher education, as well as retention and ultimately completion of degree programs. Foundation executives and staff members also serve on the boards of local and national boards.

377,728

\$ 13,750,934

Lumina Foundation For Education		Tax ID 35-1813228
Form 990 PF		Tax Return for Year Ending
Part XV	Line 3 a	December 31, 2013
Grants and Contributions Paid during the Year		Statement Number 16

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a) supporting organizations controlled by disqualified persons to Lumina, or (b) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

Purpose of grant or contribution	Amount
--	--------

See the attached Annual Report Financial Information for Grant detail by Theme.	\$ 49,852,400
See the attached Annual Report Financial Information for Special Programs	\$ 1,995,039

Grand Total Grants Disbursed	<u>\$ 51,847,439</u>
------------------------------	----------------------

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
8923 STD Indianapolis Private Industry Council 115 West Washington Street, Suite 450 South Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To will support the implementation phase of Hire Up Indy to increase the number of people prepared to enter technical careers in Central Indiana.	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
8944 STD Mind Trust, Inc., The 1630 North Meridian Street, Suite 330 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I The Mind Trust will continue to partner with the United Negro College Fund to convene a series of conversations with key stakeholders in the African American community.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
8669 STD Mitch Daniels Leadership Foundation 13113 Franklin Hall Trail Carmel, IN 46033 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Mitch Daniels Arc of Leadership Prize.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
8663 STD Colorado Nonprofit Development Center 789 Sherman Street, Suite 250 Denver, CO 80203 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To launch a web-based education news service in Indianapolis.	\$0	\$115,000	\$75,000	\$0	\$0	\$0	\$0	\$40,000
8597 STD Editorial Projects in Education 6935 Arlington Road, Suite 100 Bethesda, MD 20814 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support coverage of issues that connect higher education and K-12 for audiences critical to increasing educational attainment.	\$0	\$350,000	\$300,000	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
8596 STD	\$0	\$550,000	\$500,000	\$0	\$0	\$0	\$0	\$50,000
Education Writers Association 3516 Connecticut Avenue, Northwest Washington, DC 20008 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support high-quality journalism training on higher education topics.								
8916 STD	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
Firelight Media 324 Convent Avenue New York, NY 10031 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a feature-length film and digital interactive project on Historically Black Colleges and Universities produced for PBS.								
8598 STD	\$0	\$300,000	\$250,000	\$0	\$0	\$0	\$0	\$50,000
Forum for the Future of Higher Education MIT E48-402 238 Main Street Cambridge, MA 02142 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To generate papers for Aspen Institute symposia that inform news coverage of higher education.								
8410 STD	\$0	\$375,000	\$325,000	\$0	\$0	\$0	\$0	\$50,000
Greater Washington Educational Telecommunications Association, Inc. 3939 Campbell Avenue Arlington, VA 22206 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To raise awareness among highly influential broadcast, online and social media audiences about underreported challenge to raising educational attainment.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
BRD - Communications Budget								
8599 STD Teachers College of Columbia University 525 West 120th Street Box 127 New York, NY 10027 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To produce and broker publication of in-depth national education coverage of higher education issues.	\$0	\$750,000	\$700,000	\$0	\$0	\$0	\$0	\$50,000
8450 STD Texas Tribune, The 823 Congress Avenue Suite 1400 Austin, TX 78701 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To address Texas higher education issues through enterprise reporting, interactive databases and public programming.	\$0	\$115,000	\$75,000	\$0	\$0	\$0	\$0	\$40,000
8606 STD WNET 825 Eighth Avenue New York, NY 10019 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Career Readiness & College Completion track during WNET's American Graduate Day event.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
Total for BRD Budget	\$0	\$3,380,000	\$3,050,000	\$0	\$0	\$0	\$0	\$330,000
OF - Opportunity Fund Budget								
8074 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Suite 550 Washington, DC 20004 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To help cities achieve improved postsecondary completion results.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
OF - Opportunity Fund Budget								
7083 STD Research Foundation of State University of New York, The Sponsored Programs Office 22 Corporate Woods, 3rd Floor, SUNY Plaza Albany, NY 12246 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To partner with regional business and industry leaders to create a statewide cooperative education model to help SUNY students complete their degrees.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7628 STD Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To assist states and systems in developing and implementing policies with potential to help educate many more students.	\$86,000	\$0	\$86,000	\$0	\$0	\$0	\$0	\$0
7469 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To assess the Degree Qualifications Profile competencies in the context of student transfer.	\$95,100	\$0	\$95,100	\$0	\$0	\$0	\$0	\$0
8162 STD Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To accelerate progress and decrease equity gaps in as many as eight states that have adopted an attainment goal, are part of Access to Success, and have Productivity Strategy Labs.	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
OF - Opportunity Fund Budget								
7319 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To expand the What We Know online research resource and institute Policy-to-Research Summits to facilitate the application of research for policymaking around the college completion agenda.	\$250,000	\$0	\$0	\$0	\$0	\$0	\$0	\$250,000
7997 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To draw lessons for allocating resources at colleges and universities from use of real-time Labor Market Information (LMI).	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
8086 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the publication and dissemination of two access practitioner guides for the College Match Program.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
8070 STD New America Foundation 1899 L Street, Northwest Suite 400 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To build will for major changes in how U.S. higher education is financed and organized to serve 21st century students.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
OF - Opportunity Fund Budget								
8028 STD	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
New England Board of Higher Education 45 Temple Place Boston, MA 02111-1305 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support a developmental education demonstration project that provides a high-quality, low-cost instructional platform coupling Khan Academy and community college resources.								
7625 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Regents of the University of Michigan 2339 School of Education Building 610 East University Avenue Ann Arbor, MI 48109-1259 18 / PC - Governmental Instrument/Political Subdivision. 501(c)(3) / 170(c) To increase higher education attainment by ensuring that Latino, immigrant and undocumented students have the opportunity to receive a college education.								
Total for OF Budget	\$1,481,100	\$0	\$1,181,100	\$0	\$0	\$0	\$0	\$300,000
P13/S01 - Mobilize to Reach Goal 2025 Budget								
8363 STD	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
America's Promise Alliance - The Alliance for Youth 1110 Vermont Avenue, Northwest Suite 900 Washington, DC 20005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To work with America's Promise on developing a narrative around the urgency of mobilizing the nation around Goal 2025 that will be carried throughout America's Promise networks.								
Total for P13/S01 Budget	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8744 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the Opportunity Youth Incentive Fund program.	\$0	\$850,000	\$725,000	\$0	\$0	\$0	\$0	\$125,000
8666 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide individualized workforce and labor market data analysis for select metro areas and to leverage other existing metro efforts through reinforced messaging	\$0	\$750,000	\$550,000	\$0	\$0	\$0	\$0	\$200,000
8676 STD Columbus Learning Center Management Corporation 4555 Central Avenue, Suite 2100 Columbus, IN 47203 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To provide technical assistance on the coalition building to state and local networks.	\$0	\$180,000	\$100,000	\$0	\$0	\$0	\$0	\$80,000
8618 STD Committee for Economic Development 2000 L Street, Northwest Suite 700 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To identify how employers understand the need for investing in employees as it relates to human capital development and to identify company incentives and barriers, and environmental factors, that support employee postsecondary attainment investment	\$0	\$350,000	\$300,000	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8580 STD Community Growth Educational Foundation 1330 Braddock Place Suite 300 Alexandria, VA 22314-6400 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To mobilize chambers of commerce and their executives to undertake community organizing, leadership and practice to increase higher education attainment, to create national strategies for regional chamber engagement and business mobilization in support of Goal 2025, and to proliferate business practices that increase higher education alignment with local economies and higher education attainment.	\$0	\$2,265,900	\$1,065,900	\$0	\$0	\$0	\$0	\$1,200,000
8899 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the Council for Adult and Experiential Learning (CAEL) as it provides technical assistance to communities under the Lumina Community Partnership for Attainment.	\$0	\$600,000	\$500,000	\$0	\$0	\$0	\$0	\$100,000
8746 STD FSG, Inc. 500 Boylston Street Suite 600 Boston, MA 02116 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the launch and development of the Collective Impact Forum.	\$0	\$300,000	\$200,000	\$0	\$0	\$0	\$0	\$100,000
8659 STD Harwood Institute for Public Innovation, The 4915 Saint Elmo Avenue, Suite 402 Bethesda, MD 20814 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To align the Harwood Institute approach into an effective collaboration strategy with other national partners charged with delivering support services to the 75 collective impact community partners.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8678 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To synthesize and disseminate findings and resources across all metro partners and cities and conduct community learning labs for city-based stakeholders engaged in localized college completion work.	\$0	\$1,499,800	\$1,249,800	\$0	\$0	\$0	\$0	\$250,000
8579 STD KnowledgeWorks Foundation One West Fourth Street Cincinnati, OH 45202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To leverage cities participating in the Strive Network to build higher education attainment into the Collective Action cradle-to-career community mobilization spectrum.	\$0	\$1,800,000	\$1,500,000	\$0	\$0	\$0	\$0	\$300,000
8660 STD Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To strengthen the capacity and effectiveness of each Latino Student Success site's external communications efforts and to execute strategies that advance national messages regarding the aggregate impact of the national Latino Student Success effort.	\$0	\$255,000	\$155,000	\$0	\$0	\$0	\$0	\$100,000
8677 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide resources and venues for state and local networks to participate in attainment and Collective Impact.	\$0	\$699,500	\$400,000	\$0	\$0	\$0	\$0	\$299,500

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8900 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Suite 550 Washington, DC 20004 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3 To support National League of Cities to expand the Postsecondary City Action Network, provide direct technical assistance to Lumina Partner cities, and to support NLC's engagement as a strategic partner to Lumina's community mobilization effort.	\$0	\$650,000	\$500,000	\$0	\$0	\$0	\$0	\$150,000
8631 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To manage payout on 75 metro/regional grants over three and one-half years.	\$0	\$8,000,000	\$2,000,000	\$0	\$0	\$0	\$0	\$6,000,000
8576 STD Say Yes to Education 320 Park Avenue, 21st Floor New York, NY 10022 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop and implement a strategy to deliver the Say Yes comprehensive community change model to cities and regions via direct intervention, technical assistance and state policy.	\$0	\$750,000	\$551,000	\$0	\$0	\$0	\$0	\$199,000
8617 STD UNITE-LA, Inc. 350 South Bixel Street, Suite 160 Los Angeles, CA 90017 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the research, preparation and vetting of a comprehensive set of employer policies and practices to increase higher education.	\$0	\$750,000	\$700,000	\$0	\$0	\$0	\$0	\$50,000
Total for P13/S02 Budget	\$0	\$19,750,200	\$10,546,700	\$0	\$0	\$0	\$0	\$9,203,500

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
8567 STD Achieving the Dream, Inc. 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the expansion of the Working Families Success Network model of expanded on-campus financial supports to low-income community college students.	\$0	\$3,000,000	\$1,800,000	\$0	\$0	\$0	\$0	\$1,200,000
8754 STD American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To design, pilot and implement a series of new campus-based executive team workshops for American Association of Community Colleges members concerning student attainment.	\$0	\$250,000	\$200,000	\$0	\$0	\$0	\$0	\$50,000
8753 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To plan, organize and execute a series of Higher Education Innovation Labs for higher education leadership teams from institutions that are open access, high poverty, high 21st century student enrollment.	\$0	\$400,000	\$350,000	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
8712 STD	\$0	\$220,000	\$220,000	\$0	\$0	\$0	\$0	\$0
Arizona State University Foundation PO Box 2260 300 East University Drive Tempe, AZ 85280-2260 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide a planning grant through the ASU Foundation for the establishment of a new alliance (The Alliance) of university leaders who seek to focus their operations and culture on student attainment and hold each other accountable for that outcome. The planning grant will focus on organizational set-up and creating common data infrastructure/metrics for outcomes.								
8620 STD	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support a third, two-year cycle of the Aspen Prize for Community College Excellence.								
8621 STD	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the build out of a new vanguard leadership community among community college presidents in partnership with ATD and Aspen Prize participant institutions								
8435 STD	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To prepare Core to College state teams for the surge in developmental education students in 2014-5 and facilitate concrete work plans and strategies so states can respond proactively.								

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
8785 STD	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
Council of Independent Colleges One Dupont Circle, Northwest Suite 320 Washington, DC 20036-1110 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To convene a steering committee of independent college and university leaders to discuss strategic planning in support of student degree attainment.								
8680 STD	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
EDUCAUSE 1150 18th Street, Northwest, Suite 900 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To engage EDUCAUSE with three enterprise and administrative pursuits concerning the use of IT in higher education institutions: 1) IT assessment report service, 2) maturity and deployment indices, and 3) executive research briefs.								
8564 STD	\$0	\$117,000	\$117,000	\$0	\$0	\$0	\$0	\$0
President and Fellows of Harvard College Office for Sponsored Research Holyoke Center, Suite 620 1350 Massachusetts Avenue Cambridge, MA 02138 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support of a pilot study of two campuses to consider how the liberal arts ethos on campus can support student completion and how institutions that support liberal arts but also many other courses of study can capitalize on liberal arts programming to support all students in all courses of study.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
8416 STD Trustees of Indiana University, The P. O. Box 1847 Bloomington, IN 47402-1847 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c)	\$0	\$96,900	\$96,900	\$0	\$0	\$0	\$0	\$0
To support a year-long planning effort to establish the processes and protocols for engaging the leadership at public, minority-serving institutions (MSIs) for a sustained, integrated focus on improving student degree completion rates.								
Total for P13/S03 Budget	\$0	\$5,608,900	\$4,108,900	\$0	\$0	\$0	\$0	\$1,500,000
P13/S04 - Advance State Policy Budget								
8245 STD Campaign for College Opportunity 714 West Olympic Boulevard, Suite 745 Los Angeles, CA 90015 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$400,000	\$350,000	\$0	\$0	\$0	\$0	\$50,000
To increase attainment in California's community colleges and universities through implementation of transfer and Student Success Task Force reforms.								
8713 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$500,000	\$450,000	\$0	\$0	\$0	\$0	\$50,000
To support grantmaking and technical assistance for the new Common Core Assessment Project. The Network will be comprised of state-based advocacy groups and other organizations who will work to influence and support policy makers in their implementation of assessments that measure Common Core standards in 5-12 states.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S04 - Advance State Policy Budget								
8610 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 - 2014 NGA Chair's Initiative focused on Higher Education and the Workforce to more closely align universities, community and technical colleges, and workforce training providers with emerging labor markets.	\$0	\$650,000	\$550,000	\$0	\$0	\$0	\$0	\$100,000
8362 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To advance public policies and educational practice in the states to achieve more widespread participation and success in higher education.	\$0	\$1,000,000	\$500,000	\$0	\$0	\$0	\$0	\$500,000
Total for P13/S04 Budget	\$0	\$2,550,000	\$1,850,000	\$0	\$0	\$0	\$0	\$700,000
P13/S05 - Advance Federal Policy Budget								
8758 STD American Enterprise Institute for Public Policy Research 1150 Seventeenth Street, Northwest Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To foster a policy conversation about the federal role in defining, evaluating and assessing quality in higher education.	\$0	\$90,500	\$70,500	\$0	\$0	\$0	\$0	\$20,000
8803 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To examine and report on the policy implications of inconsistent terminology, data and metrics used by higher education and workforce programs, respectively	\$0	\$278,000	\$278,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
8796 STD	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
National Public Education Support Fund								
1825 K Street, Northwest								
Suite 400								
Washington, DC 20006								
20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To fund continued operations of the Education Funder Strategy Group and the Common Core Funders Working Group.								
8605 STD	\$0	\$342,900	\$300,000	\$0	\$0	\$0	\$0	\$42,900
New America Foundation								
1899 L Street, Northwest								
Suite 400								
Washington, DC 20036								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support nonpartisan efforts to educate congressional staff members about higher education issues.								
8839 STD	\$0	\$40,000	\$40,000	\$0	\$0	\$0	\$0	\$0
New America Foundation								
1899 L Street, Northwest								
Suite 400								
Washington, DC 20036								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To foster new ideas and perspectives on higher education quality through strategic communications, media engagement, blog posts and policy briefs.								
8700 STD	\$0	\$350,000	\$150,000	\$0	\$0	\$0	\$0	\$200,000
Student Veterans of America								
1625 K Street, Northwest, Suite 320								
P.O. Box 77673								
Washington, DC 20006								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the creation of the Student Veteran Attainment Database that will match postsecondary degree completion and enrollment data from the National Student Clearinghouse with demographic data of GI Bill beneficiaries from the Department of Veterans Affairs.								
Total for P13/S05 Budget	\$0	\$1,176,400	\$913,500	\$0	\$0	\$0	\$0	\$262,900

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
8763 STD Behavioral Ideas Lab, Inc. 80 Broad Street, 30th Floor New York, NY 10004 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore and create a series of pilots using financial aid to encourage success-oriented behaviors among students.	\$0	\$384,400	\$354,400	\$0	\$0	\$0	\$0	\$30,000
8696 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) The purpose of this grant is to conduct a pilot to analyze whether sharing information on the increased costs of extended time to degree has any impact on persistence and completion.	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
8767 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To examine the ways in which private colleges may be able to lower their sticker price without negatively impacting access or quality.	\$0	\$189,000	\$139,000	\$0	\$0	\$0	\$0	\$50,000
8673 STD New America Foundation 1899 L Street, Northwest Suite 400 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To combine a national survey with rigorously constructed focus groups to conduct an analysis of how students choose to attend and pay for college.	\$0	\$400,400	\$350,400	\$0	\$0	\$0	\$0	\$50,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
8728 STD Board of Regents of the University of Oklahoma, The 650 Parrington Oval, Room 100 Carnegie Building Norman, OK 73019-0385 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To write a paper that will analyze the role of state and institutional leaders in improving affordability and financial aid programs and policies.	\$0	\$87,500	\$87,500	\$0	\$0	\$0	\$0	\$0
8733 STD Board of Regents of the University of Wisconsin System 500 Lincoln Drive Madison, WI 53706-1380 18 / PC - Governmental Instrument/Political Subdivision 501(c)(3) / 170(c) To write a paper that generates policy recommendations regarding a fair and effective income-based/income contingent loan repayment system in the United States with an eye towards international comparisons as part of the Exploring New Models of Student Financial Support paper series.	\$0	\$96,000	\$96,000	\$0	\$0	\$0	\$0	\$0
8731 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To write a paper that generates policy recommendations regarding a fair and effective income-based/income contingent loan repayment system in the United States with an eye towards international comparisons as part of the Exploring New Models of Student Financial Support paper series.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
8739 STD Community Initiatives 1201 Martin Luther King Way, Suite 100 Oakland, CA 94612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To write a paper that develops a research-based tool for individualized analysis of college affordability and value, including implications of this tool on federal, state, and institutional policy.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
8732 STD George Washington University, The Sponsored Projects Administration 2121 I Street, NW, Suite 601 Washington, DC 20052 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To write a paper that generates policy recommendations regarding a fair and effective income-based/income contingent loan repayment system in the United States with an eye towards international comparisons as part of the Exploring New Models of Student Financial Support paper series.	\$0	\$94,000	\$94,000	\$0	\$0	\$0	\$0	\$0
8734 STD George Washington University, The Sponsored Projects Administration 2121 I Street, NW, Suite 601 Washington, DC 20052 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To write a paper that attempts to define college affordability as part of the Exploring New Models Paper Series.	\$0	\$96,300	\$96,300	\$0	\$0	\$0	\$0	\$0
8730 STD Institute for College Access and Success, The 405 14th Street, 11th Floor Oakland, CA 94612 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To write a paper that explores how the design on income-based and passive repayment systems could affect college affordability, access and completion for low-income students as part of the Exploring New Models of Student Financial Support paper series.	\$0	\$70,000	\$70,000	\$0	\$0	\$0	\$0	\$0
8737 STD Institute for Women's Policy Research 1200 18th Street, Northwest Suite 301 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore key aspects of college affordability for low-income students including a gender analysis.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
8749 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To write a paper that develops a quantitative definition of college affordability as part of the Exploring New Models of Student Financial Support paper series.	\$0	\$92,500	\$92,500	\$0	\$0	\$0	\$0	\$0
8727 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To engage states and institutions in a conversation about creating policies for affordability and success in higher education.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
8726 STD Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To conduct a student-level financial aid analysis to identify affordability gaps that will inform potential reforms to Federal, state and institutional grant programs.	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
8736 STD W.E. Upjohn Unemployment Trustee Corporation 300 South Westnedge Avenue Kalamazoo, MI 49007 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To demonstrate how providing detailed information on net costs, debt repayment and earnings outcome can improve students' understanding of college affordability.	\$0	\$47,000	\$47,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
8724 STD	\$0	\$80,000	\$80,000	\$0	\$0	\$0	\$0	\$0
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To offer policy recommendations for state financial aid systems that support student access, success, and affordability.								
Total for P13/S06 Budget	\$0	\$2,267,100	\$2,037,100	\$0	\$0	\$0	\$0	\$230,000
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8895 STD	\$0	\$1,800,000	\$1,400,000	\$0	\$0	\$0	\$0	\$400,000
B Lab Company 155 East Lancaster Avenue, 2nd Floor Wayne, PA 19087 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To encourage creation of certified public benefits corporations to drive private investment that increases capacity to serve students.								
8718 STD	\$0	\$1,686,200	\$1,200,200	\$0	\$0	\$0	\$0	\$486,000
Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a coordinated national effort by colleges and universities to design and build higher education business models capable of scaling or spreading delivery of competency-based education.								
8717 STD	\$0	\$1,851,000	\$1,200,000	\$0	\$0	\$0	\$0	\$651,000
Southern New Hampshire University 250 North River Road Manchester, NH 03106 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support a coordinated national effort by colleges and universities to create new higher education business models capable of scaling or spreading delivery of competency-based education.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8720 STD	\$0	\$195,000	\$195,000	\$0	\$0	\$0	\$0	\$0
Ithaca Harbors, Inc. 151 East 61st Street New York, NY 10021 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To explore potential responses to emerging business model challenges to cross-subsidization of public flagship universities.								
8773 STD	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
Miller Center Foundation, The P.O. Box 400406 2201 Old Ivy Road Charlottesville, VA 22904-4406 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To identify practical policy options that states can adopt to provide long-term sustainable financing for state higher education systems.								
8721 STD	\$0	\$98,500	\$98,500	\$0	\$0	\$0	\$0	\$0
Teachers College of Columbia University Box 174 525 West 120th Street 439 Thorndike Hall New York, NY 10027-6696 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support deeper study of how higher education institutions respond to performance funding.								
8747 STD	\$0	\$1,450,000	\$1,350,000	\$0	\$0	\$0	\$0	\$100,000
Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support efforts by states to design and build new business and finance models.								

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8565 STD	\$0	\$2,279,400	\$1,800,000	\$0	\$0	\$0	\$0	\$479,400
Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To implement a voluntary, multistate agreement that expands consumer protection through simpler, more-uniform authorization of online degree programs offered across states.								
Total for P13/S07 Budget	\$0	\$9,760,100	\$7,543,700	\$0	\$0	\$0	\$0	\$2,216,400
P13/S08 - Create New System of Quality Credentials Budget								
8827 STD	\$0	\$225,000	\$225,000	\$0	\$0	\$0	\$0	\$0
ACT Foundation 3267 Bee Cave Road, Suite #107-84 Austin, TX 78746-6700 20 / SO I - Org. supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To build and grow a National Network of Business and Industry Associations to provide leadership to an emerging national learning economy								
8423 STD	\$0	\$1,200,000	\$900,000	\$0	\$0	\$0	\$0	\$300,000
University of Wisconsin System 700 Regent Street Madison, WI 53715-2634 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To test the feasibility of a public university system's new competency-based credentialing model to expand capacity through innovative, learning-based pathways to credentials.								
8772 STD	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
Achieve, Inc. 1400 16th Street Northwest, Suite 510 Washington, DC 20036 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support K-12/higher education alignment of high quality academic standards and conceptions of college and work readiness.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S08 - Create New System of Quality Credentials Budget								
8437 STD	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
New Venture Fund								
1201 Connecticut Avenue, Northwest								
Suite 360								
Washington, DC 20036								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Collaborative for Student Success in 2014.								
<hr/>								
8829 STD	\$0	\$400,000	\$350,000	\$0	\$0	\$0	\$0	\$50,000
Board of Trustees of the University of Illinois, The								
c/o Office of Sponsored Programs and Research Administration								
1901 South First Street, Suite A								
Champaign, IL 61820-7406								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To expand and deepen the impact of the current Community College Transformative Change Initiative (TCI) to bring the best talent and latest research together to scale deep, sustainable change in community colleges								
<hr/>								
8431 STD	\$0	\$1,085,100	\$885,100	\$0	\$0	\$0	\$0	\$200,000
Council for Adult and Experiential Learning								
55 East Monroe								
Suite 2710								
Chicago, IL 60603								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To educate faculty and staff on competency-based educational practices with a focus on assessment and competency-based transcribing of student learning outcomes.								
<hr/>								
8434 STD	\$0	\$1,097,000	\$900,000	\$0	\$0	\$0	\$0	\$197,000
Council for Adult and Experiential Learning								
55 East Monroe								
Suite 2710								
Chicago, IL 60603								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To test the feasibility of a statewide approach to prior learning assessment as a pathway to high-quality credentials.								
<hr/>								

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<hr/>								
P13/S08 - Create New System of Quality Credentials Budget								
8440 STD	\$0	\$300,000	\$250,000	\$0	\$0	\$0	\$0	\$50,000
Lone Star College System 5000 Research Forest Drive The Woodlands, TX 77381 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Texas's degree attainment goal.								
<hr/>								
8769 STD	\$0	\$392,800	\$317,800	\$0	\$0	\$0	\$0	\$75,000
University of Tennessee System, The 820 Andy Holt Tower Knoxville, TN 37996 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Tennessee's degree attainment goal.								
<hr/>								
8768 STD	\$0	\$399,800	\$324,800	\$0	\$0	\$0	\$0	\$75,000
University System of Georgia Foundation, Inc. 270 Washington Street Southwest Suite 5175 Atlanta, GA 30334 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)								
To increase degree attainment in Georgia through policy changes and technical support to award reverse transfer Associate degrees.								
<hr/>								
8575 STD	\$0	\$750,000	\$500,000	\$0	\$0	\$0	\$0	\$250,000
Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To conduct research on certificates issued by higher education and industry to create a beta version Certificate Qualifications Framework to become part of the Second-Generation Degree Qualifications Profile.								
<hr/>								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
8446 STD Institute for Evidence-Based Change, The 171 Saxony Road, Suite 108 Encinitas, CA 92024 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the work of Tuning USA and integrating the work with the DQP.	\$0	\$1,000,000	\$800,000	\$0	\$0	\$0	\$0	\$200,000
8574 STD Midwestern Higher Education Compact 105 Fifth Avenue South, Suite 450 Minneapolis, MN 55401 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To convene new and existing Tuning partners in order to integrate the Degree Qualifications Profile (DQP) into their work and expand the Tuning brand.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
8692 STD National Communication Association 1765 N Street, Northwest Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To explore an approach to bridging the Degree Qualifications Profile and Tuning process in the discipline of communications to further the goals of learning outcomes-based curriculum in higher education.	\$0	\$588,600	\$438,600	\$0	\$0	\$0	\$0	\$150,000
8694 STD Complete College America, Inc. 429 East Vermont Street, Suite 300 Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To mobilize postsecondary institutions in Georgia, Indiana, and Tennessee to adopt the guided pathways model to increase student credential completion.	\$0	\$2,800,000	\$1,800,000	\$0	\$0	\$0	\$0	\$1,000,000

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
8422 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To scale an accelerated associate degree to a statewide model.	\$0	\$2,223,400	\$1,800,400	\$0	\$0	\$0	\$0	\$423,000
8443 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To better measure and make public the earnings outcomes of graduates of programs of study across five partner states.	\$0	\$677,400	\$600,000	\$0	\$0	\$0	\$0	\$77,400
8430 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To explore how an American National Standards Institute "standards panel" could coordinate the development of employer standards and assessment systems to inform new credentialing models in the U.S.	\$0	\$369,000	\$250,000	\$0	\$0	\$0	\$0	\$119,000
8445 STD National Skills Coalition 1730 Rhode Island Northwest, Suite 712 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To develop federal and state policy and programs that support comprehensive, aligned and market-relevant higher education and workforce data systems.	\$0	\$750,000	\$600,000	\$0	\$0	\$0	\$0	\$150,000
Total for P13/S08 Budget	\$0	\$14,833,100	\$11,516,700	\$0	\$0	\$0	\$0	\$3,316,400

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
PRE - Preparation Budget								
7591 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To serve as intermediary for a three-year initiative to test operational and financing models for integrating benefits access services in community colleges.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7489 STD North Carolina Center for Public Policy Research P.O. Box 430 West Hargett St., Suite 701 Raleigh, NC 27602 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support policy research and recommendations on issues of college affordability, financial aid and college completion in North Carolina.	\$100,300	\$0	\$50,300	\$0	\$0	\$0	\$0	\$50,000
Total for PRE Budget	\$200,300	\$0	\$150,300	\$0	\$0	\$0	\$0	\$50,000
PRO - Productivity Budget								
7461 STD American Historical Association 400 A St. SE Washington, DC 20003 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To apply the Tuning process to the discipline of History.	\$20,000	\$0	\$20,000	\$0	\$0	\$0	\$0	\$0
7297 STD Social Program Evaluators & Consultants 615 Griswold Street Suite 1505 Detroit, MI 48226-3992 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To gain a deep understanding of the effectiveness of the Strategy Labs Network approach that Lumina has settled on with grantee partners for effecting policy- and systems-level change around a defined agenda of policy and practice, the Four Steps to Finishing First.	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
Total for PRO Budget	\$120,000	\$0	\$20,000	\$0	\$0	\$0	\$0	\$100,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S02 - Optimize Effective Practices Student Support & Financial Aid Budget								
8029 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support planning and implementation of a three-year strategic plan.	\$150,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$75,000
8258 STD United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To help United Way Worldwide mobilize place-based affiliates around regional college completion	\$50,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$25,000
Total for S02 Budget	\$200,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$100,000
S04 - Expand use Quality Data Budget								
8033 STD The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Georgetown University Center on Education and the Workforce's mission to strengthen the alignment of postsecondary education and workforce via research and technical assistance.	\$1,600,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,600,000
Total for S04 Budget	\$1,600,000	\$0	\$0	\$0	\$0	\$0	\$0	\$1,600,000
S05 - Strengthen Student Success Community Colleges Budget								
8002 STD Carnegie Foundation for the Advancement of Teaching, The 51 Vista Lane Stanford, CA 94305-8703 10 / PF - Private Foundation: 501 (c) (3) / Private foundation To scale up and further field-test two developmental math pathways to advance the success of community college students.	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
Total for S05 Budget	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S06 - Increase Degree Completion Targeted Populations Budget								
7947 STD Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To strengthen the knowledge sharing, cultural competency, place-based collaboration, technical assistance, and communications strategies among thirteen communities striving to increase Latino student success.	\$500,000	\$0	\$0	\$0	\$0	\$0	\$0	\$500,000
8201 STD Santa Ana College Foundation 1530 West 17th Street Santa Ana, CA 92706 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 Transferred from Grant# 7550 - Rancho Santiago Community College District To increase the number of Latino Students earning high-quality postsecondary degrees and credentials	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7576 STD Asian & Pacific Islander American Scholarship Fund 2025 M Street, Northwest Suite 610 Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To increase the postsecondary success of students at Asian American Native American Pacific Islander Serving Institutions.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Total for S06 Budget	\$900,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$600,000
S07 - Explore & Develop New Approaches Credentials Budget								
8125 STD Colorado Department of Higher Education 1560 Broadway, Suite 1600 Denver, CO 80202 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Colorado's degree attainment goal.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S07 - Explore & Develop New Approaches Credentials Budget								
8133 STD Minnesota State Colleges and Universities 30 East 7th Street Suite 350 St Paul, MN 55101 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Minnesota's degree attainment goal.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
8143 STD Missouri Department of Higher Education 205 Jefferson Street P.O. Box 1469 Jefferson City, MO 65102-1469 18 / PC - Governmental Instrument/Political Subdivision. 501(c)(3) / 170(c) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Missouri's degree attainment goal.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
8142 STD Ohio Board of Regents 25 South Front Street, 2nd Floor Columbus, OH 43215 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Ohio's credential attainment goal.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
8123 STD Oregon Department of Community Colleges and Workforce Development 255 Capitol Street Northeast Salem, OR 97310-0103 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Oregon's degree attainment goal.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S07 - Explore & Develop New Approaches Credentials Budget								
8136 STD Research Foundation of State University of New York, The Sponsored Programs Office 22 Corporate Woods, 3rd Floor, SUNY Plaza Albany, NY 12246 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in SUNY's degree attainment goal.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0
8099 STD Research Foundation of State University of New York, The 2 Union Avenue Sarasota Springs, NY 12866 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To develop and pilot a pathway to degree completion for students with learning acquired outside the formal higher education system, through Open Educational Resources	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Total for S07 Budget	\$900,000	\$0	\$900,000	\$0	\$0	\$0	\$0	\$0
S08 - Improve Higher Education Productivity Budget								
7917 STD Excelsior College 7 Columbia Circle Albany, NY 12203 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To streamline the process across states for authorizing online degree programs by promoting consumer-friendly standards.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7974 STD American Enterprise Institute for Public Policy Research 1150 Seventeenth Street, Northwest Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To highlight the role of comprehensive four-year campuses in achieving U.S. higher education productivity gains.	\$38,400	\$0	\$38,400	\$0	\$0	\$0	\$0	\$0
Total for S08 Budget	\$88,400	\$0	\$88,400	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S09 - Define Relationship between Learning & Degrees Budget								
7978 STD Lane Community College 4000 East 30th Avenue Eugene, OR 97405-0640 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To explore use of the Degree Qualifications Profile within Oregon's public colleges and universities.	\$125,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$50,000
7985 STD Western Association of Schools and Colleges / Accrediting Commission for Community and Junior Colleges 10 Commercial Boulevard Suite 204 Novato, CA 94949 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To explore use of the Degree Qualifications Profile and Tuning at community colleges in California, Hawaii and Pacific territories.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Total for S09 Budget	\$225,000	\$0	\$175,000	\$0	\$0	\$0	\$0	\$50,000
S11 - Build Public Will Budget								
7937 STD Forum for the Future of Higher Education MIT E48-402 238 Main Street Cambridge, MA 02142 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To inform a national conversation on the future of U.S. higher education.	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
7942 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St. Paul, MN 55101 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To examine higher education in America through public radio documentaries, newsmagazine broadcasts and online narrative stories.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
S11 - Build Public Will Budget								
7939 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Washington Monthly Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To produce and publish cutting-edge journalism that improves understanding of issues related to increasing higher education attainment.								
Total for S11 Budget	\$350,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$50,000
SCS - Success Budget								
7075 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To build on programs with proven success to help credential 40 percent of adult learners to enhance employment opportunities in high-demand fields.								
7066 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To establish a regional, and then national portal to provide returning adult learners with the information, resources and services to assist in completing degrees.								
7071 STD	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
Board of Regents of the University of Wisconsin System 1738 Van Hise Hall 1220 Linden Drive Madison, WI 53706-1559 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c)								
To develop a system-wide approach that expands existing Prior Learning Assessment (PLA) activities.								

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7478 STD Goodwill Industries International, Inc. 15810 Indianola Drive Rockville, MD 20855 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand Goodwill's Community College Career Collaboration Project.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7064 STD Greater Louisville Foundation 614 West Main Street, Suite 6000 Louisville, KY 40202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To create a model employee degree completion delivery system in the Greater Louisville region	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7068 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To re-enroll former students who left Ivy Tech College with at least 45 credits and help them complete their associate degrees and go on to pursue baccalaureate programs at the regional campuses of Indiana University.	\$84,200	\$0	\$84,200	\$0	\$0	\$0	\$0	\$0
7067 STD Minnesota State Colleges and Universities Foundation Wells Fargo Place 30 Seventh Street East, Suite 350 St. Paul, MN 55101 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To strengthen the RAPID Completion Program.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7073 STD Philadelphia Works, Inc. One Penn Center at Suburban Station 1617 JFK Boulevard, 13th Floor Philadelphia, PA 19103 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To expand the Graduate model and replicate it in at least three more regions.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7057 STD Rutgers University Foundation Office of Corporate and Foundation Relations Winants Hall, 7 College Avenue New Brunswick, NJ 08901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To help adults with some degree credits finish their degrees online through the state workforce development system	\$99,700	\$0	\$99,700	\$0	\$0	\$0	\$0	\$0
7070 STD West Virginia Higher Education Policy Commission 1018 Kanawha Boulevard East, Suite 700 Charleston, WV 25301 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To create a statewide program to increase associate and bachelor degree completion among adults with prior college credits.	\$98,400	\$0	\$98,400	\$0	\$0	\$0	\$0	\$0
7542 STD Armstrong Atlantic State University Foundation, Inc. 11935 Abercorn Street Savannah, GA 31419-1997 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To double the number of Hispanic and Latino Students attending college from Southeast Georgia.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7553 STD Hispanic Federation, Inc 55 Exchange Place 5th floor New York, NY 10005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To increase the academic success and graduation rates of Latino students in targeted CUNY colleges.	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000
7547 STD Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To increase postsecondary access and success rates for Latinos.	\$100,000	\$0	\$0	\$0	\$0	\$0	\$0	\$100,000

Annual Report Financial Information - 2013

Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7512 STD Kentucky Community and Technical College System 470 Cooper Drive Lexington, KY 40506 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To increase the number of Latino students earning high quality postsecondary degrees and credentials by engaging in culturally relevant college access and success efforts for students and families in Lexington and Louisville communities in Kentucky.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7581 STD Long Beach Community College District 4901 E. Carson Street Long Beach, CA 90808 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support for the Promise Pathway, a Latino Student Success Program.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7551 STD Maricopa County Community College District 1202 W. Thomas Rd. Phoenix, AZ 85013 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support efforts by Phoenix College to increase the number of Latino students earning high quality postsecondary degrees and credentials by strengthening seamless pathways to college and tracking educational and career success of high need youth in the greater Phoenix metropolitan area of Arizona.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7577 STD Miami Dade College 300 Northeast Second Avenue Miami, FL 33132 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To increase Latino degree and credential attainment and close the achievement gap.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7517 STD Regents of the University of New Mexico MSC01 1247 1University of New Mexico Albuquerque, NM 87131 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding support services and seamless transitions from high school to college for students in Albuquerque and surrounding communities in New Mexico.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7558 STD San Antonio Education Fund 131 El Paso Street San Antonio, TX 78204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding financial aid programs and seamless college transitions for students in San Antonio and surrounding counties in Texas.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7501 STD Southwest Texas Junior College 2401 Garner Field Road Uvalde, TX 78801 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c) To increase the number of first-generation low-income Latino students achieving college success.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7563 STD Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To expand Tennessee's College Mentor Corps to Memphis to serve Latino high school and community college students with college preparation, access and success services.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7239 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide support to the MSI-Models of Success Program by adding a communications firm to support grantee communications efforts.								
7370 STD	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
University of Texas at Austin, The 3316 Grandview Austin, TX 78705 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To identify and promote high-impact practices in community colleges.								
Total for SCS Budget	\$3,932,300	\$0	\$2,832,300	\$0	\$0	\$0	\$0	\$1,100,000
Total for Standard Grants	\$10,197,100	\$59,625,800	\$47,913,700	\$0	\$0	\$0	\$0	\$21,909,200

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models Budget								
8776 STD	\$0	\$1,325,000	\$325,000	\$0	\$0	\$0	\$0	\$1,000,000
HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To help states and higher education systems adopt new business and finance models.								
Total for P13/S07 Budget	\$0	\$1,325,000	\$325,000	\$0	\$0	\$0	\$0	\$1,000,000
PRO - Productivity Budget								
7043 STD	\$889,000	\$0	\$889,000	\$0	\$0	\$0	\$0	\$0
HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility / (E/R)								
To manage state contracts and coordinate technical support for Lumina's productivity initiative.								
Total for PRO Budget	\$889,000	\$0	\$889,000	\$0	\$0	\$0	\$0	\$0
S08 - Improve Higher Education Productivity Budget								
7915 STD	\$1,307,800	\$0	\$680,400	\$0	\$0	\$0	\$0	\$627,400
HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005 30 / NC - For-profit Entity/Expenditure Responsibility: / (E/R)								
To expand the Productivity Strategy Labs Network to assist states to cost-effectively graduate more students with high-quality degrees and credentials.								
Total for S08 Budget	\$1,307,800	\$0	\$680,400	\$0	\$0	\$0	\$0	\$627,400

Annual Report Financial Information - 2013
Grants

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SCS - Success Budget								
7498 STD	\$44,300	\$0	\$44,300	\$0	\$0	\$0	\$0	\$0
National Student Clearinghouse								
2300 Dulles Station Boulevard								
Suite 300								
Herndon, VA 20171								
39 / NC - Business Leagues, etc: 501(c)(6) / 501(c)(3)(E/R)								
To enhance student level data to better track postsecondary education outcomes, and concurrent enrollments.								
Total for SCS Budget	\$44,300	\$0	\$44,300	\$0	\$0	\$0	\$0	\$0
Total for Expenditure Responsibility Grants	\$2,241,100	\$1,325,000	\$1,938,700	\$0	\$0	\$0	\$0	\$1,627,400
Grand Total	\$12,438,200	\$60,950,800	\$49,852,400	\$0	\$0	\$0	\$0	\$23,536,600

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004431 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Civil Liberties Union of Indiana Foundation, Inc 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Constitution Day program.								
1004015 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the American Indian College Fund.								
1004400 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Anatolia College 18 Tremont Street Suite 704 Boston, MA 02108-2301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the ACT Annual Fund.								
1004448 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Freshmen Merit Scholarships.								
1004494 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Boys Town Nevada 821 North Mojave Road Las Vegas, NV 89101 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Boys Town Nevada Scholarship Fund in honor of Seth Yudof.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004074 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide scholarships for needy students.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004401 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support/educational programs.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004410 STD College Mentors for Kids 212 West 10th Street Suite 260 Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted general support.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004103 STD Community College System of New Hampshire 26 College Drive Concord, NH 03301 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the J. Bonnie Newman Scholarship fund.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004447 STD Education Foundation of Collier County, The 3606 Enterprise Avenue, #150 Naples, FL 34104 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Take Stock in Children Scholarships.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1004446 STD Florida Gulf Coast University Foundation 10501 FGCU Boulevard South Fort Myers, FL 33965-6565 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the First Generation Scholarship Program.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004397 STD Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support for programs, scholarships, or capital support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004012 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the scholarship fund.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004056 STD Hispanics in Philanthropy 55 Second Street, Suite 1500 San Francisco, CA 94105 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 30th Anniversary.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004396 STD Kipp Indianapolis College Preparatory 3202 East 42nd Street Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support for programs, scholarships, or capital support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004055 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Loyola Marymount University								
1 LMU Drive								
Suite 2800								
Los Angeles, CA 90045								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Latino Alumni Association Scholarships								
1004358 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Loyola Marymount University								
1 LMU Drive								
Suite 2800								
Los Angeles, CA 90045								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide for scholarships								
1004441 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Noble of Indiana								
7701 East 21st. Street								
Indianapolis, IN 46219								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide the start-up for the Higher Education/Certificate program.								
1004276 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Norfolk State University Foundation, Inc.								
Office of the President								
700 Park Avenue								
Suite 520								
Norfolk, VA 23504-8000								
6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the summer bridge program.								
1004398 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Oaks Academy, The								
2301 N. Park Avenue								
Indianapolis, IN 46205								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support for programs, scholarships, or capital support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1003715 STD	\$0	\$0	(\$10,000)	\$10,000	\$0	\$0	\$0	\$0
Our Lady of Lourdes								
5333 East Washington Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide technological supplies.								
1003815 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Lourdes School								
315 South Eastman Avenue								
Los Angeles, CA 90063								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide technological equipment.								
1004058 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Lourdes School								
315 South Eastman Avenue								
Los Angeles, CA 90063								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted general fund.								
1004101 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Pennsylvania State University								
1 Old Mail								
University Park, PA 16802								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the J. Bonnie Newman Scholarship fund.								
1004399 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
President and Trustees of Bates College								
220 College Street								
Lewiston, ME 04240								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Bates Catalyst Fund.								
1004025 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School								
75 North. Belleview Place								
Indianapolis, IN 46222								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1004406 STD Rocketship Education Indianapolis 1630 North Mendian Suite 330 Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide unrestricted support for programs, scholarships, or capital support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004013 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Abbot Gerald McCarthy, O.S.B. Scholarship Fund.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004442 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Shepherd Tech Arts Resource Team.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004088 STD Stanford University 450 Serra Mall Stanford, CA 94305-2004 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support Milton Fund for Student Innovation.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004491 STD Trustees of the University of Pennsylvania, The 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide need based scholarships to the Law School in honor of Professor Robert Gorman.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation 1004499 STD UC Davis Foundation Education Building 4610 X Street Sacramento, CA 95817-2200 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support need-based scholarships to the Nursing School in honor of Chancellor Linda Katehi.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004014 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To give support to the local United Negro College Fund.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004492 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support need-based scholarships at UC Berkeley School of Law in honor of Dean Chris Edley.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004095 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the purchase of pianos and other equipment for the fine and performing arts.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1004493 STD University of Texas School of Law Office of Development and Alumni Relations 727 East Dean Keeton Street Austin, TX 78705 23 / SO FI - 509 (a) (3) Type III - Functionally Integrated 501 (c) (3) / 509 (a) 3 Type III - FI To support need based scholarship to the Law School in memory of Professor Michael Sharlot.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1004277 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Summer Program for Academic Success.								
1004026 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Xavier University Preparatory School Office of Development 5116 Magazine Street New Orleans, LA 70115-1844 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support programs for disadvantaged students.								
Total for Budget	\$0	\$285,000	\$275,000	\$10,000	\$0	\$0	\$0	\$0
Length of Service Gift								
1004435 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Backstreet Missions, Inc. 215 South Westplex Avenue Bloomington, IN 47404 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support community service.								
1004383 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Bethel African Methodist Episcopal Church 302 North Rogers Street Bloomington, IN 47404 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support community service and educational efforts.								
1004036 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Camp for All Kids P.O. Box 50194 St. Louis, MO 63105 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To send more kids to camp.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1004319 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Christ United Methodist Church 8540 US 31 South Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the CUMC Food Pantry.								
1003907 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Dominican Literacy Center, Aurora 260 Vermont Avenue Aurora, IL 60505 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the tutoring program.								
1004429 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Friendship Missionary Baptist Church 1301 North Goodlet Avenue Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Rev. Arthur Johnson Scholarship.								
1004217 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide food for the needy.								
1003969 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Greater Indianapolis Literacy League, Inc. 2450 North Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003889 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Hillsborough Community College Foundation 39 Columbia Drive 7th floor Tampa, FL 33606 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the scholarship fund.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1004089 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003972 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Indianapolis Public Schools Foundation JMF Center for Education Services 120 East Walnut Street Indianapolis, IN 46204 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support.								
1004430 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Irrington Community Schools, Inc. 6705 East Julian Avenue Indianapolis, IN 46219 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support general operations.								
1004034 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Make a Wish Foundation 7330 Woodland Drive Suite 201 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a terminally ill child fulfill their last wish in memory of Robbie Curtis.								
1003640 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
MISS Foundation 77 East Thomas Road #112 Phoenix, AZ 85012 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Erin Kelly Clymore.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1004100 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
National Dance Institute of New Mexico								
1140 Alto Street								
Santa Fe, NM 87501								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004405 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of								
107 Carole Sandner Hall								
Notre Dame, IN 46556								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support the Notre Dame Alliance for Catholic Education Appeal.								
1004155 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
St. Joseph Montessori School								
933 Hamlet Street								
Columbus, OH 43201								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1003863 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Steak n Shake Employee Emergency Foundation								
36 South Pennsylvania Street								
Suite 500								
Indianapolis, IN 46236								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004154 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
University of Southern Indiana Foundation								
8600 University Blvd.								
Evansville, IN 47712								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support as needed in honor of Nancy Eaton's retirement.								
Total for Budget	\$0	\$18,500	\$18,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004368 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Alice's, Inc. P.O. Box 124 Valparaiso, IN 46384 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004316 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
All About Animals Rescue 23451 Pinewood Warren, MI 48091 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where most needed for the animals of Detroit.								
1004331 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
ALS Association Indiana Chapter, The 6525 East 82nd. Street Suite 115 Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To promote research to defeat ALS								
1004318 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
ALS Association -Wisconsin Chapter 3333 North Mayfair #213 Wauwatosa, WI 53222 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for the Evening of Hope.								
1003915 STD	\$0	\$165	\$165	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of orphans where needed most.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004039 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of orphans where needed most.								
1004190 STD	\$0	\$495	\$495	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of orphans where needed most.								
1004332 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of orphans where needed most.								
1004439 STD	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of orphans where needed most.								
1003998 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Alzheimer's Association MA Chapter 311 Arsenal Street Watertown, MA 02472 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004353 STD Alzheimer's Association of Greater Indiana 50E 91st Street, Suite 100 Indianapolis, IN 46240 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Nate Brandt's participation in Team Home Goods #887 walk.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003990 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the "Strikeout Cancer Drive" campaign.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003991 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Robert B. Henry.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003933 STD American Diabetes Association Inc. 1701 North Beauregard Street Alexandria, VA 22311 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research and programmatic efforts of the American Diabetes Association of Indiana.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004294 STD American Diabetes Association Inc. 8604 Allisonville Road Suite 140 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Step-out Walk.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003775 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention								
120 Wall Street								
29th floor								
New York, NY 10005								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support as needed.								
1004180 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
American Foundation for Suicide Prevention								
120 Wall Street								
29th floor								
New York, NY 10005								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1003997 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Heart Association								
5375 Southwest 7th Street								
Topeka, KS 66606								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004325 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Heart Association								
5375 Southwest 7th Street								
Topeka, KS 66606								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1003954 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
American Lung Association								
115 West Washington Street								
Suite 1180-S								
Indianapolis, IN 46204								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To promote lung health and prevent lung disease.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003827 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Hurricane Sandy relief.								
1003828 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the victims of Hurricane Sandy.								
1003918 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support relief efforts for Hurricane Sandy victims.								
1004067 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the victims of the Boston bombing, and the explosion in West, Texas.								
1004135 STD	\$0	\$855	\$855	\$0	\$0	\$0	\$0	\$0
American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the victims of the Oklahoma tornado.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003840 STD American Red Cross, Greater Houston Chapter 2700 Southwest Freeway Houston, TX 77098 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support G. Tennessee in the Tourdu Rouge bike race.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004111 STD Amyotrophic Lateral Sclerosis Association 2815 Amsterdam Road Villa Hills, KY 41017 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support research and programs to assist ALS victims.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004516 STD Aplastic Anemia & MDS International Foundation 100 Park Avenue Suite 108 Rockville, MD 20850 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Matthew Debono Memorial Scholarship Fund.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1004086 STD Archdiocese of Indianapolis - Catholic Social Services 1400 N Meridian Street Indianapolis, IN 46202-2367 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Office of Catholic Education/A Promise to Keep.	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
1003759 STD Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support for school based programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004174 STD	\$0	\$753	\$753	\$0	\$0	\$0	\$0	\$0
Asian-Indian Community Foundation of Western New York P.O. Box 901 Williamsville, NY 14221 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the special needs children in New York State and women's organizations in India.								
1004348 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Association of American Colleges and Universities 1818 R Street Northwest Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual gift.								
1004324 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.								
1004271 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Athenaeum Foundation 401 East Michigan Street Indianapolis, IN 46204 9 / PC - Org. supporting section 509 (a) (1) or (2) org 501 (c) (3) / 509 (a) 3 To provide general support.								
1004261 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Athenaeum Turners School for Phys Educ and the Performing Arts Inc. 401 East Michigan Street Indianapolis, IN 46204 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operating support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004243 STD Autism Advocates of Indiana 6525 East 82nd Street Suite 210L Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Team Caleb at the 2013 AAI walk.	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
1003943 STD Avon Christian Church 7236 East CR 100 South Avon, IN 46123 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide for the building fund.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003939 STD Avon Elementary PTO C/O Sycamore PTO Returns 7878 East CR 100 North Avon, IN 46123 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support the Read-a-Thon fundraiser in honor of Jocelyn Jenkins.	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
1003940 STD Avon Elementary PTO C/O Sycamore PTO Returns 7878 East CR 100 North Avon, IN 46123 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v) To support the Read-a-Thon fundraiser in honor of Jocelyn Jenkins.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004169 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004520 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Bold Celebration Scholarships.								
1004521 STD	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Freshman Ment Scholarships.								
1004045 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Bennett College National Alumnae Association P.O. Box 48299 Atlanta, GA 30311 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the activities of Bennett College in preparing women to succeed in life and the workplace, specifically as part of the White Breakfast fundraiser.								
1003784 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual gift.								
1003966 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Beta Theta Pi Foundation P.O. Box 6277 Oxford, OH 45056 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004105 STD Beta Theta Pi Foundation P.O. Box 6277 Oxford, OH 45056 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003834 STD Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the capital campaign.	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
1004173 STD Boone County Cancer Society, Inc. 117 West Elm Street Lebanon, IN 46052 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in memory of Evelyn Brown.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004292 STD Bosma Enterprises 8020 Zionsville Road Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide job training and employment for people who are blind or visually impaired.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004010 STD Boston Medical Center 801 Massachusetts Avenue 1st Floor Boston, MA 02118 5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004488 STD Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the Brebeuf Fund	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003879 STD Broward County Boys and Girls Clubs 877 Northwest 61 Street Ft Lauderdale, FL 33309 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarship support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004260 STD Brown University in Providence in The State of Rhode Island Box 1877 Providence, RI 02912 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Arthur Parker Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003826 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide scholarship to athletes.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003974 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the School of Education.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004156 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide scholarships for athletes.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004215 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Butler University								
4600 Sunset Avenue								
Indianapolis, IN 46208								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support.								
1004206 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Cancer Support Community of Central Indiana								
5150 West 71st Street								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003776 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E. 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Athletic Department/boys' basketball.								
1003944 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E. 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Pride of the Irish Cathedral High School Band.								
1004072 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E. 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support to the theatre department								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004098 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Cathedral High School								
5225 E. 56th Street								
Indianapolis, IN 46226								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide tuition assistance.								
1003808 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Catholic Charities Indianapolis								
1400 N. Meridian Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1004536 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Catholic Charities Indianapolis								
907 North Holmes Avenue								
Indianapolis, IN 46224								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support								
1004472 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Catholic Charities of Venice								
1000 Pinebrook Road								
Venice, FL 34285								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Christmas Appeal.								
1003816 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Catholic Relief Services								
P.O. Box 17090								
Baltimore, MD 21298								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004479 STD Catholic Youth Organization 580 E. Stevens Street Indianapolis, IN 46203 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the annual fund sending a child to camp in memory of Karen Remmetter Smeltzer, Ben Harris, and Particia Quinn Price.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1004495 STD CATO Institute 1000 Massachusetts Avenue Washington, DC 20001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003986 STD Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 medical sponsorship of Mandy Moo.	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
1003987 STD Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide for the care of the cats.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1004125 STD Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide for the care of the cats.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004140 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
PO Box 30206								
Indianapolis, IN 46230								
29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Red Collar Society.								
1004209 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
PO Box 30206								
Indianapolis, IN 46230								
29 / PC - Organization holding a group exemption letter. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the sponsorship of Mandy Moo.								
1004357 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
PO Box 30206								
Indianapolis, IN 46230								
29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the cats in memory of Mandy Moo.								
1004464 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
PO Box 30206								
Indianapolis, IN 46230								
29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the care of the cats.								
1004245 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Center for Leadership Development, Inc.								
2425 Dr. Martin Luther King Jr. Street								
Indianapolis, IN 46208-5546								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support CLD's College Prep Conference and College Fair August 2013.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004350 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support of education for young people in Indianapolis.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1004232 STD Center for the Performing Arts, The 355 City Center Drive Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004222 STD CG Jung Society of Sarasota Inc. P.O. Box 50611 Sarasota, FL 34232 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003771 STD Children's Miracle Network 205 West 700 South Salt Lake City, UT 84101 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Riley Hospital for Children.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003961 STD Christ United Methodist Church 318 North Union Westfield, IN 46074 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide \$526 for operating expenses and \$526 for the building fund.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004247 STD Christ United Methodist Church 318 North Union Westfield, IN 46074 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide \$600 for the general operating fund, and \$600 for the building fund.	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
1003835 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support educational programs.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004212 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide educational support.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1003794 STD Christian Activity Center, Inc. P.O. Box 2525 540 North 6th Street East St. Louis, MO 62201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide organizational support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1004421 STD Christian Foundation for Children and Aging One Elmwood Avenue Kansas City, KS 66103 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support the project need fund for the Hyderabad project support Swathi Kommu.	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004168 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide support to the Dr. Sue Cardwell Scholarship Fund.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1004233 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004234 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the operating fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004022 STD Commission to Every Nation P.O. Box 291307 Kerrville, TX 78029-1307 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support Ali Campbell's work in Costa Rica. with funds Vida. No part of this gift may be assigned to Ali Campbell's salary or personal benefits.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004030 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where most needed.	\$0	\$552	\$552	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004102 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support where most needed.	\$0	\$552	\$552	\$0	\$0	\$0	\$0	\$0
1004453 STD Congregation of Holy Cross, U.S. Province P.O. Box 774 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide care for the elderly priests and religious.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1003778 STD Conner Praine Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004290 STD Conner Praine Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Civil War Exhibit in memory of Joe Russell.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004481 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support programming and financial aid.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004482 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support future building expansion.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004361 STD Corona del Sol Band Boosters, Inc. Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the band's percussion/pit.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004393 STD Corona Del Sol High School Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the choir program.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004461 STD Corona Del Sol High School Tempe Union High School District 500 West Guadalupe Road Tempe, AZ 85283 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Wrestling Team.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004207 STD Dance Kaleidoscope, Inc. 4603 Carendon Road, Suite 32 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004455 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Dartmouth Hitchcock Medical Center One Medical Center Drive Lebanon, NH 03756 20 / SO I - Org supporting section 509 (a) (3) Type I 501 (c) (3) / 509 (a) 3 Type I								
To provide unrestricted support to the annual fund.								
1003764 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support higher education								
1003822 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund.								
1004315 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Des Moines Area Community College 2006 South Ankeny Boulevard Building 22 Ankeny, IA 50023 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3								
To support higher education by providing a scholarship for students in need.								
1003993 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Diocese of Venice in Florida, Inc. 1000 Pinebrook Road Venice, FL 34285 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Catholic Faith Appeal.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004184 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Donors Choose								
213 West 35th Street								
2nd Floor East								
New York, NY 10001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Kate Schuckel's "Opening Minds to New Worlds" project at Lawrence Central High School in Indianapolis.								
1004369 STD	\$0	\$26,250	\$26,250	\$0	\$0	\$0	\$0	\$0
Drexel University								
Office of Institutional Advancement								
3141 Chestnut Street, Suite 310								
Philadelphia, PA 19104								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Randolph H. Waterfield scholarship fund.								
1004370 STD	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
Drexel University								
Office of Institutional Advancement								
3141 Chestnut Street, Suite 310								
Philadelphia, PA 19104								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the athletic scholarships.								
1004268 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Dyslexia Institute of Indiana, Inc.								
8395 Keystone Crossing, Suite 102								
Indianapolis, IN 46240								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support.								
1004075 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004076 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004392 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1003884 STD	\$0	\$20,640	\$20,640	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church dba New Horizon Church								
5750 East 30th Street								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the capital stewardship experience-growing in God and giving in faith.								
1003925 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church dba New Horizon Church								
5750 East 30th Street								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004467 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Education Foundation of Collier County, The								
3606 Enterprise Avenue, #150								
Naples, FL 34104								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Real World Founding Partner.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004078 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Educational Media Foundation 5700 West Oaks Boulevard Rocklin, CA 95765 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support KLOVE radio.								
1004070 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Ernst and Young Foundation 200 Plaza Drive Secaucus, NJ 07094 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support College Map Scholarship Awards.								
1003913 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Estes Park Non Profit Resource Center, Inc. P.O. Box 4221 Estes Park, CO 80517 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004375 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Estes Park Non Profit Resource Center, Inc. P.O. Box 4221 Estes Park, CO 80517 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1003881 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Estes Park Woman's Club Scholarship Fund P.O. Box 507 Estes Park, CO 80517 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the woman's scholarship fund in memory of Sue Spooner.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004200 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care, medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general support.								
1003841 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Fairfield Outreach and Sponsors Association, Inc. 5500 North Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Hartzel School.								
1003806 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Fairhaven Foundation P.O. Box 441683 Fishers, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide housing assistance.								
1004000 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004309 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004486 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Family and Intercultural Resource Center P.O. Box 4056 Dillon, CO 80435 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1003917 STD	\$0	\$1,975	\$1,975	\$0	\$0	\$0	\$0	\$0
First Christian Church of Bargersville P.O. Box 15 101 East Street Bargersville, IN 46106 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed								
1004475 STD	\$0	\$10,350	\$10,350	\$0	\$0	\$0	\$0	\$0
First Christian Church of Bargersville P.O. Box 15 101 East Street Bargersville, IN 46106 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support were most needed.								
1004422 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Florida Atlantic University Foundation 777 Glades Road Building 10-295 Boca Raton, FL 33431 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide scholarship support.								
1003949 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Florida International University MARC 540 11200 Southwest 8th Street Miami, FL 33199 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Educational Leadership Program.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004423 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Florida International University MARC 540 11200 Southwest 8th Street Miami, FL 33199 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Educational Leadership Enhancement Program.								
1004221 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Florida Studio Theatre, Inc. 1241 North Palm Avenue Sarasota, FL 34236 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004337 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Foundation Fighting Blindness 977 Lakeview Parkway Suite 140 Vernon Hills, IL 60061 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Vision Walk.								
1003797 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Friends Project/Seacoast Friends in Action, The PO Box 1485 Portsmouth, NH 03801 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004231 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support lower the high school dropout recovery.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003858 STD	\$0	\$630	\$630	\$0	\$0	\$0	\$0	\$0
Geist Christian Church, Inc. 8550 Mud Creek Road Indianapolis, IN 46256-9766 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support and mission work.								
1004099 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Geist Christian Church, Inc. 8550 Mud Creek Road Indianapolis, IN 46256-9766 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the greatest need.								
1004454 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Gemological Institute of America, Inc. 5345 Armada Drive Carlsbad, CA 92008 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the programs of the GIA including education programs and exhibits.								
1004510 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Girl Scouts of Central Indiana Suite 100 2611 Waterfront Parkway East Drive Indianapolis, IN 46214 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the activities of Brownie Troop #450 in Avon, Indiana.								
1003772 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide college and career planning.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004266 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004208 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004527 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Golden Retriever Reserve & Community Education, Inc. (GRRACE) P.O. Box 513 Plainfield, IN 46168 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003756 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Goodwill Education Initiatives, Inc. 1635 West Michigan Street Indianapolis, IN 46222 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Excel Center Charter School.								
1004201 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004265 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Gorgeous Ladies Acting Maturely								
111 East 16th Street								
Suite 106								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide programs for young girls.								
1004313 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Gorgeous Ladies Acting Maturely								
111 East 16th Street								
Suite 106								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assist at-risk girls by supporting comprehensive programs designed by the program								
1004314 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Gorgeous Ladies Acting Maturely								
111 East 16th Street								
Suite 106								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide at-risk girls programs that support self-esteem and the development of life skills.								
1004360 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Grace Dental and Medical Missions, Inc.								
150 Cross Street								
Methuen, MA 01844								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the travel costs of medical and dental volunteers.								
1003796 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Gundalow Company								
60 Marcy Street								
Portsmouth, NH 03801								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003777 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Haiti Nursing Foundation 3135 South State Street, 350-B Ann Arbor, MI 48106 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the nursing school educational program.								
1004059 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Hamilton Southeastern Schools Foundation 13485 Cumberland Road Fishers, IN 46038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To enhance educational opportunities.								
1004017 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Handicapable Camp Inc. P.O. Box 716 Plainfield, IN 46168 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004255 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Hands on Greater Phoenix 5151 North 19th Avenue #200 Phoenix, AZ 85085 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in honor of Chirs Helmoth.								
1003922 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)								
To support general operating funds.								
1004284 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 2 / PC - Public charity 501 (c) (3) / 509 (a) (1)								
To support a Place for Our Wheels.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003928 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Harry Chapin Food Bank of Southwest Florida, Inc. 3760 Fowler Street Fort Meyers, FL 33901 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2012 Christmas Appeal.								
1004483 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Harry Chapin Food Bank of Southwest Florida, Inc. 3760 Fowler Street Fort Meyers, FL 33901 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 Christmas Campaign.								
1004346 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Hawthorne Social Service Association, Inc. 2440 West Ohio Street Indianapolis, IN 46222 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To expand, upgrade, and repair buildings used for early childhood learning and other programs.								
1004291 STD	\$0	\$480	\$480	\$0	\$0	\$0	\$0	\$0
Headwaters Academy 418 West Garfield Bozeman, MT 59715 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Physical Education program.								
1003926 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004244 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004049 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the capital campaign- Rebuilding the Past for the Future								
1004050 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the staff appreciation luncheon.								
1004063 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support for the HMP Park.								
1003916 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Hi Hopes Identity Discovery Foundation P.O. Box 8495 Anaheim, CA 92805 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to Hope University programs								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004037 STD Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To underwrite a spring retreat for students	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003810 STD Holy Cross Hospital, Inc. 4725 North Federal Highway Fort Lauderdale, FL 33308 5 / PC - Hospital care; medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To provide support to Dr. E. Segota's CLL research.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003758 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$2,850	\$2,850	\$0	\$0	\$0	\$0	\$0
1004502 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004537 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$850	\$850	\$0	\$0	\$0	\$0	\$0
1003820 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003906 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support PTO activities.								
1003914 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the CYO Athletic Program.								
1004009 STD	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004119 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1004178 STD	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1004349 STD	\$0	\$720	\$720	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where needed the most.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004518 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support technology upgrades at the school.								
1004051 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Hoosier Road Elementary PTO 11300 East 121st Fishers, IN 46037 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational community specifically cancer awareness project.								
1004090 STD	\$0	\$2,850	\$2,850	\$0	\$0	\$0	\$0	\$0
Hoosier Road Elementary PTO 11300 East 121st Fishers, IN 46037 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Reach Water Project.								
1003854 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Hosparus 3532 Ephraim McDowell Drive Louisville, KY 40205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide individuals and families during difficult end of life transitions.								
1004175 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Human Rights Watch 350 Fifth Avenue 34th Floor New York, NY 10118 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004503 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Humane Society of Broward County 2070 Griffin Road Ft. Lauderdale, FL 33312 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1003861 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1003919 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1003920 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide support where needed most in memory of Arthur "Butch" Venable.								
1003946 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support general operating support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004032 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004033 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004064 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004097 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide operational support.								
1004149 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004150 STD	\$0	\$836	\$836	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County								
1721 Pleasant Street, Suite B								
Noblesville, IN 46060								
8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004185 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004262 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support in memory of Susan Ford's cat, Murphy.								
1004282 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004432 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1004469 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004514 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004515 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1003882 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the medical sponsorships for King and Jazzy.								
1004404 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Huston-Tillotson University 900 Chicon Street Austin, TX 78702 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the scholarship fund.								
1004376 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003795 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Immaculate Heart of Mary								
5692 Central Ave								
Indianapolis, IN 46220								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support adult religious education, Christ Renews His Parish.								
1004160 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center								
2236 East Tenth Street								
Indianapolis, IN 46201-2006								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004198 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Immigrant Welcome Center								
2236 East Tenth Street								
Indianapolis, IN 46201-2006								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004199 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana Amateur Baseball Association								
P.O. Box 681372								
Indianapolis, IN 46268								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004018 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Indiana Annual Conference of the United Methodist Church								
301 Pennsylvania Parkway								
Suite 300								
Indianapolis, IN 46280								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Climb for Kids Campaign.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004434 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Indiana Bar Foundation 230 East Ohio St., Suite 400 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general program support.								
1004186 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana Chapter Cystic Fibrosis Foundation 1261 West 86th Street Suite E-2 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to Drew Werling's Guys and Dolls.								
1004269 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana Chapter Cystic Fibrosis Foundation 1261 West 86th Street Suite E-2 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to Drew Schulehberg's Guys and Dolls Fundraiser.								
1004335 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Indiana Connected by 25, Inc. 2625 North Meridian Street Suite 48 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1003857 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana Family Institute 140 North First Street Zionsville, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support marriage and relationship counseling.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003941 STD Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Louis and Opal Adkisson Minority Scholarship.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
1004127 STD Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide scholarships for students in the College of Education	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004128 STD Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Alumni Association's 100 year celebration.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003751 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support the Law School Fund for Excellence.	\$4,500	\$0	\$4,500	\$0	\$0	\$0	\$0	\$0
1003760 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To provide support to the School of Journalism.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003804 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the annual Fund for Excellence.								
1003805 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide support to medical education scholarships.								
1003862 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support to the Robert H. McKinney School of Law.								
1003887 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide music lessons for students unable to afford them.								
1003888 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the medical school fellowship program.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003911 STD	\$0	\$3,000	\$0	\$0	\$3,000	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the medical school fellowship program.								
1004123 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support.								
1004225 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide support to the Joseph Fahy Fellowship at the IU School of Social Work(032P015137).								
1004283 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the vonDeilen-Curtis Fellowship in Pediatric surgery at Indiana University School of Medicine in memory of Edward S. Schmidt.								
1004382 STD	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IUPUI IMPACT Campaign.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004511 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the cardiology gift account.								
1004512 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Law School Fund for Excellence.								
1004513 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation								
P.O. Box 500								
Bloomington, IN 47402								
6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide support to the School of Journalism Fund.								
1004216 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Indianapolis Art Center								
820 East 67th Street								
Indianapolis, IN 46220								
8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support to the Marilyn Glick School of Art.								
1003792 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Indianapolis Legal Aid Society Inc.								
615 N. Alabama #122								
Indianapolis, IN 46204-1497								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003886 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004023 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support the annual fund.								
1004159 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004167 STD	\$0	\$21,000	\$21,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for education and musical programs.								
1004224 STD	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra								
32 East Washington Street								
Suite 600								
Indianapolis, IN 46204-2919								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004263 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support in honor of Martha Lamkin.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004213 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004214 STD Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the general operating fund.	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0
1004179 STD ING Run for Something Better 5780 Powers Ferry Road Northwest Atlanta, GA 30327 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003932 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv) To support educational needs.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004334 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support scholarships in the Columbus/Franklin region.								
1004359 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support for children's health.								
1004456 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Blaire Bradshaw's fundraising for the Ball State University Dance Marathon.								
1004531 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003766 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Jewish Family and Children's Services 2150 Post Street San Francisco, CA 94115 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the children at risk initiative.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004366 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003762 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Joseph P. Hayes Theatre, Inc. PO Box 1155 Beach Haven, NJ 08008 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the performing arts.								
1003761 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Joyce Meyer Ministries, Inc. 700 Grace Parkway Fenton, MO 63026 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support mission work.								
1003799 STD	\$0	\$15,750	\$15,750	\$0	\$0	\$0	\$0	\$0
Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research programs.								
1004060 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Kentuckiana Pug Rescue P.O. Box 22697 Louisville, KY 40252-0697 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the general operating fund.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003819 STD Kiwanis Foundation of Indianapolis, Inc. 320 North Meridian, Suite 1020 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support college scholarships.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1004323 STD Knox College 2 East South Street, K-230 Galesburg, IL 61401 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the annual fund.	\$0	\$6,900	\$6,900	\$0	\$0	\$0	\$0	\$0
1004187 STD Kongsvinger Lutheran Church P.O. Box 97 Donnelly, MN 56235 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the care and upkeep of the church cemetery in honor of the Awsumb and Brandt families.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003768 STD La Familia Medical Center P.O. Box 5395 Sante Fe, NM 87502 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To provide general operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004381 STD Lawrence Township School Foundation 6501 Sunnyside Road Indianapolis, IN 46236 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Daniel and Joan Fitzgibbon Scholarship.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004372 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Lead the Way Fund P.O. Box 281 Manhasset, NY 11030 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the return of fallen and injured soldiers and support to families.								
1004107 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 941 East 86th Street Suite 100 Indianapolis, IN 46240-1842 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004471 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma 1311 Mamaroneck Avenue White Plains, NY 10605 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003811 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society 5845 Richmond Highway Suite 800 Alexandria, VA 22303 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide research support.								
1004425 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society, The 2 Oakwood Boulevard Suite 200 Hollywood, FL 33020 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Light the Night Walk.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004450 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society, The								
2 Oakwood Boulevard								
Suite 200								
Hollywood, FL 33020								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1003801 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Life Centers								
3901 West 86th #111								
Indianapolis, IN 45268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide ultrasound equipment.								
1003765 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church								
4646 North Michigan Road								
Indianapolis, IN 46228								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1003891 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church								
4646 North Michigan Road								
Indianapolis, IN 46228								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1003995 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church								
4646 North Michigan Road								
Indianapolis, IN 46228								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003996 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004029 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004044 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004104 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004139 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004235 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004285 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.								
1004354 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Linden Hall School for Girls 212 East Main Street Lititz, PA 17543 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide student academic support.								
1004068 STD	\$0	\$8,625	\$8,625	\$0	\$0	\$0	\$0	\$0
Links Foundation, Inc. 1200 Massachusetts Avenue Northwest Washington, DC 20005 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support the Norfolk State/Tidewater CC Transfer Program.								
1004295 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Links Foundation, Inc. 1200 Massachusetts Avenue Northwest Washington, DC 20005 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the building of the foundation and its programs.								
1004459 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Links, Inc. 3965 North Meridian Street, #3D Indianapolis, IN 46208 36 / PC - Civic Leagues and Social Welfare: 501 (c) (3) / 501 (c) (4) To support local programs the Roast in particular.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004293 STD Little Red Door Cancer Agency, The 1801 N. Meridian Street Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support Camp Little Red Door.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003843 STD Little Sisters of the Poor of Indianapolis, Inc. 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support general programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003763 STD Long Beach Island Foundation of the Arts and Sciences 120 Long Beach Boulevard loveladies, NJ 08008 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support arts and science programming	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004528 STD Lyme Foundation, The P.O. Box 292 Lyme, NH 03768 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted endowment support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1004490 STD Macalester College 1600 Grand Avenue Saint Paul, MN 55105 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004047 STD March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 March for Babies.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004054 STD	\$0	\$1,698	\$1,698	\$0	\$0	\$0	\$0	\$0
March of Dimes Foundation 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the programmatic and research efforts of the March of Dimes on behalf of Susan Johnson, Zeta Phi Beta Sorority-Upsilon Kappa Zeta Team.								
1004530 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Marian High School 1311 South Logan Street Mishawaka, IN 46544 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1003850 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Christmas 2012.								
1004202 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Mary Hitchcock Memorial Hospital DHMC Development Office 1 Medical Center Drive Lebanon, NH 03756 5 / PC - Hospital care, medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide unrestricted support to the Norris Cotton Cancer Center.								
1004484 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Masorti Foundation 475 Riverside Dr., Suite 832 New York, NY 10115 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of the Masorti Foundation in Israel.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004220 STD Mercer County Community College Foundation, Inc. 1200 Old Trenton Road Trenton, NJ 08690 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide public radio.	\$0	\$525	\$525	\$0	\$0	\$0	\$0	\$0
1003994 STD Mercy Housing 1999 Broadway Suite 1000 Denver, CO 80202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support in recognition of the wedding of Chris and Sara Riggs	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004052 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support where most needed.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1004108 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004223 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004443 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fall membership drive.								
1004444 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004445 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004143 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004126 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Monrovia Christian Church 710 Gordon Road Monrovia, IN 46157 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004498 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Monrovia Christian Church 710 Gordon Road Monrovia, IN 46157 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support holiday baskets and other works of the food pantry.								
1004239 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Montshire Museum of Science One Montshire Road Norwich, VT 05055-9905 29 / PC - Organization holding a group exemption letter 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004040 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support where most needed.								
1004077 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Morgan County Humane Society 690 W. Mitchell Ave Martinsville, IN 46151 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of stray and abandoned animals as needed most.								
1003848 STD	\$0	\$4,875	\$4,875	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003930 STD	\$0	\$5,394	\$5,394	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004031 STD	\$0	\$7,494	\$7,494	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004115 STD	\$0	\$8,553	\$8,553	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004171 STD	\$0	\$7,011	\$7,011	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004241 STD	\$0	\$5,100	\$5,100	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004274 STD	\$0	\$1,260	\$1,260	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operating support for community ministry work.								
1004287 STD	\$0	\$3,300	\$3,300	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004340 STD	\$0	\$6,300	\$6,300	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operating support for community ministry work.								
1004407 STD	\$0	\$5,250	\$5,250	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1004504 STD	\$0	\$3,450	\$3,450	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support community ministry work.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004509 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004533 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support community ministry work.								
1004458 STD	\$0	\$1,095	\$1,095	\$0	\$0	\$0	\$0	\$0
National Pan-Hellenic Council, The P.O. Box 55351 Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the NPHC Bowl-a-Thon donation to the Asante Children's Theatre.								
1004465 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
National Parkinson Foundation 1501 Northwest 9th Avenue Bob Hope Road Miami, FL 33136 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support Parkinson research.								
1003845 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
New Hampshire Charitable Foundation 37 Pleasant Street Concord, NH 03301-4005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004246 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
New Harmony Project, The P.O. Box 441062 Indianapolis, IN 46244 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004480 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
New Life Worship Center 7860 Lafayette Road Indianapolis, IN 46278 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004496 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church 10201 West Bradley Road Milwaukee, WI 53224 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004136 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support outreach and ministry of the church.								
1003824 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual contribution.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003855 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support to educational advancement programs.								
1003890 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Ford Family Program and especially its work in Nninoye, Uganda.								
1003895 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Operation Smile 3641 Faculty boulevard Virginia Beach, VA 23453-9900 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1004082 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support to the Annual Fund.								
1004367 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Lourdes School 315 South Eastman Avenue Los Angeles, CA 90063 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the tuition assistance challenge.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004310 STD Ovar Coming Together, Inc. 2625 North Meridian Street, Suite 108 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support for the Teal Ribbon Ovarian Cancer Run/Walk in honor of Beth Bray.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004436 STD Owen County Humane Society 2014 Romona Road Spencer, IN 47460 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004437 STD Owen County Humane Society 2014 Romona Road Spencer, IN 47460 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003878 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the work of Oxfam America.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1004118 STD Pancreatic Cancer Action Network 1500 Rosecrans Avenue Suite 200 Manhattan Beach, CA 90266 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the efforts of the Pancreatic Cancer Action Network during Purple Stride Indianapolis 2013 on behalf of Marcus Kolb-Team Mary's Mad Chicks.	\$0	\$1,821	\$1,821	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004326 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Pancreatic Cancer Action Network 1500 Rosecrans Avenue Suite 200 Manhattan Beach, CA 90266 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Mary Evelyn (Grimes) Rice.								
1004371 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Pancreatic Cancer Action Network 1500 Rosecrans Avenue Suite 200 Manhattan Beach, CA 90266 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Mary Evelyn (Grimes) Rice.								
1003851 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Pearls of Service Foundation 19785 West Twelve Mile Road, Suite 352 Southfield, MI 48076 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide scholarships and programs supported by the Pearls of Service Foundation.								
1003818 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Pennsylvania State University 1 Old Mail University Park, PA 16802 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the scholarship fund.								
1004120 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Pennsylvania State University 1 Old Mail University Park, PA 16802 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide for scholarship funding.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004157 STD Permanent Endowment Fund for Martha's Vineyard P.O. Box 1182 Oak Bluffs, MA 02557 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide college scholarships for low income Vineyard Students in adherence with the fund agreement dated July 1, 2011 between the endowment and Mr. Darrell.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1004219 STD Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004152 STD Presbyterian Church of Teaneck One Church Street Teaneck, NJ 07666 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1004109 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the 2012/13 Annual Fund.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
1004062 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003757 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School								
75 North. Belleview Place								
Indianapolis, IN 46222								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support educational programs.								
1003977 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Providence Cristo Rey High School								
75 North. Belleview Place								
Indianapolis, IN 46222								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1003963 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Pulmonary Fibrosis Foundation								
230 East Ohio Street								
Suite 304								
Chicago, IL 60611-3201								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support in memory of Evelyn Brown.								
1003800 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004042 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church								
1505 North Delaware Street								
Indianapolis, IN 46202								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the general fund.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004043 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the general fund.								
1004172 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004264 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004426 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004485 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Memorial Annual Campaign.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004281 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Roscommon Area Public Schools Golf Program-RHS 702 Lake Street P.O. Box 825 Roscommon, MI 48653 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the golf program.								
1003823 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute, IN 47803 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide the annual gift.								
1004402 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide unrestricted support.								
1003849 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Sagamore Institute, Inc. 2902 North Meridian Street Indianapolis, IN 46208-4715 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarships for Cathedral High School.								
1004356 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Abbot Gerald McCarthy, O.S.B. Scholarship Fund.								

Annual Report Financial Information - 2013

Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003901 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Saint Paul Catholic Church								
P.O. Box 1475								
Valparaiso, IN 46384-1475								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the choir and music program at St. Paul's.								
1003948 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Saint Paul Catholic Church								
P.O. Box 1475								
Valparaiso, IN 46384-1475								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide funeral meals to those that cannot afford to pay.								
1003825 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army								
4 Gary Road								
Union, NJ 07083								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide community service.								
1003802 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army, The								
3100 North Meridian Street								
Indianapolis, IN 46208								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1003803 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The								
3100 North Meridian Street								
Indianapolis, IN 46208								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide the needy with food and shelter.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004424 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army, The								
1445 West Broward Boulevard								
Ft. Lauderdale, FL 33312								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the food program.								
1004526 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Santa Fe Community Foundation								
PO Box 1827								
Santa Fe, NM 87504-1827								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Empty Stocking Fund.								
1004145 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Secena Memorial High School								
5000 Nowland Ave								
Indianapolis, IN 46201								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide need-based financial aid.								
1004330 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Secena Memorial High School								
5000 Nowland Ave								
Indianapolis, IN 46201								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based financial aid in honor of the former principal Raymond Riley.								
1004347 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
School on Wheels, Corp.								
2815 East 62nd Street, Suite 200								
Indianapolis, IN 46220								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support of educational activity.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003798 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Seacoast Science Center Inc. 570 Ocean Boulevard Rye, NH 03870 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1003899 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004153 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide church support.								
1003883 STD	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual contribution.								
1004317 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1003817 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004267 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004532 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Somos Un Pueblo Unido 1804 Espinacitas Street Sante Fe, NM 87505 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1003967 STD	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0
Southport Presbyterian Church 1427 Southview Drive Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To be divide equally between the elementary school, pre-school, and PLO.								
1003962 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Boys to Men.								
1004071 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support for the Boys to Men program								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004191 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support the IGod program.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004320 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support in the Pastor's Fund in honor of Pastor Greg's retirement.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1004476 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Operation Christmas.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003812 STD Southwestern Michigan College 58900 Cherry Grove Road Dowagiac, MI 49047 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Henry C. and Jean Smith fund general scholarship program.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004177 STD Special Olympics, Inc P.O. Box 497 Indianapolis, IN 46206-0497 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003970 STD St. Baldrick's Foundation, Inc. 1333 South Mayflower Avenue Suite 400 Monrovia, CA 91016 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support to children fighting cancer.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004508 STD St. Charles Borromeo School 2224 East Third Street Bloomington, IN 47401 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support items from the annual wish list (see attached list).	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003852 STD St. Gabriel Church and School 232 west 9th Street Connersville, IN 47331 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide scholarship support in memory of Ernest Clark.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003755 STD St. Ignatius College of Chicago 1076 W. Roosevelt Rd Chicago, IL 60608 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fund.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1004420 STD St. Ignatius College of Chicago 1076 W. Roosevelt Rd. Chicago, IL 60608 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the tuition assistance program.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004117 STD	\$0	\$252	\$252	\$0	\$0	\$0	\$0	\$0
St. Joseph Montessori School								
933 Hamlet Street								
Columbus, OH 43201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Techno Trek P3.								
1003856 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Joseph's College of Maine								
278 White's Bridge Road								
Standish, ME 04084								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide scholarship support.								
1004203 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support The Garden Operating Fund.								
1004336 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church								
100 West 86th Street								
Indianapolis, IN 46260								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Jean Bepko Education Center and Library by providing books and other educational materials.								
1004085 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
St. Matthew Catholic Church								
4100 East 56th Street								
Indianapolis, IN 46220								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Legacy for Our Mission								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003880 STD	\$0	\$1,350	\$1,350	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1003904 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004131 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1004158 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1004253 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church								
4720 East 13th Street								
Indianapolis, IN 46201								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Society of Our Lady of the Most Holy Trinity.								

Annual Report Financial Information - 2013

Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004254 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide operating support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004451 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general operating support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004452 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide general operating support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1004124 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the annual fundraising drive.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1004470 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1004489 STD Summit Foundation, The P.O. Box 4000 Breckenridge, CO 80424 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003959 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Team Lumina.								
1003999 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research in the treatment of breast cancer.								
1004035 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 Race for the Cure fundraiser in support of Lumina's team Goal 2025.								
1004081 STD	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the participation of Lumina's Race for the Cure Team-Team Goal 2025.								
1004083 STD	\$0	\$570	\$570	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana								
3500 DePauw Boulevard								
Suite 2070								
Indianapolis, IN 46268								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Lumina's Goal 2025 team participation in the 2013 Race for the Cure.								

**Annual Report Financial Information - 2013
Special Gifts**

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004390 STD Susan G. Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support in memory of Alison Laprade-Summers.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003853 STD Susquehanna University 514 University Avenue Selinsgrove, PA 17870 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support education advancement programs.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003844 STD Teach for America 315 West 36th Street, 8th floor New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the work of TFA in Indianapolis.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004408 STD The Mind Trust 407 N. Fulton Street, Suite 102 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I To provide unrestricted support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003830 STD The Samantan Foundation 2025 N. 3rd Street, Suite 250 Phoenix, AZ 85004 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the MD Anderson Cancer Center.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013

Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003770 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Think New Mexico								
1227 Paseo de Peralta								
Santa Fe, NM 87501								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004468 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Think New Mexico								
1227 Paseo de Peralta								
Santa Fe, NM 87501								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operational support.								
1004409 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Trinity University								
One Trinity Place								
Box 49								
San Antonio, TX 78212								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general scholarship support.								
1004297 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Trusted Mentors, Inc.								
872 Virginia Avenue								
Indianapolis, IN 46203								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004176 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Trustees of Dartmouth College								
6066 Development Office								
Hanover, NH 03755								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide endowment support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004373 STD Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the men and women's golf program.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003836 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the scholarship fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003912 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support scholarship and programming efforts of UNCF.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003774 STD United Synagogue of Conservative Judaism 820 Second Avenue New York, NY 10017-4504 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support implementation of the strategic plan.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004016 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support designated charities in the United Way Fund.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004106 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Ellen Annula Endowment Fund.								
1004311 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004338 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1004355 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide campaign and general support.								
1004380 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Hope Academy.								
1004466 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc.								
3901 North Meridian								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assist families in need during the Holiday Season.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004487 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Lee County, Inc. 7273 Concourse Drive Fort Myers, FL 33908 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Mediterra United Way Community Campaign.								
1003785 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003786 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003787 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003788 STD	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003789 STD	\$0	\$125	\$125	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003790 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003791 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003872 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003873 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003874 STD	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003875 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1003876 STD	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
United Way of Western Connecticut 85 West Street Danbury, CT 06810 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Sandy Hook School Support Fund.								
1004384 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
University Catholic Center 2010 University Avenue Austin, TX 78705 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operational support.								
1003767 STD	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0
University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Friends of the Magnes.								
1003821 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of California Irvine Foundation 100 Theory Suite 250 Irvine, CA 92617 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Olive Tree Initiative.								

Annual Report Financial Information - 2013
Special Gifts

<i>Strategy / Priority</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003769 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of California San Francisco Foundation Box 45339 San Francisco, CA 94014 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the UCSF scholarship fund in honor of Dr. Robert W. Harris.								
1003842 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque 2000 University Avenue Dubuque, IA 52001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general operating fund.								
1003779 STD	\$0	\$2,625	\$2,625	\$0	\$0	\$0	\$0	\$0
University of Texas MD Anderson Cancer Center, The PO Box 4486 Houston, TX 77210 5 / PC - Hospital care, medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support the CLL research-Dr. Susan O'Brien.								
1004460 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Upper Valley Land Trust 19 Buck Road Hanover, NH 03755 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1004535 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Utility Club of Lyme P.O. Box 323 Lyme, NH 03768 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide unrestricted support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1004166 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Visiting Nurse Association & Hospice of Vermont and New Hampshire 331 Olcott Drive White River Junction, VT 05001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1003960 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Visiting Nurse Association of Porter County 2401 Valley Drive Valparaiso, IN 46383 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Alice Maas.								
1004061 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Wayne Township Education Foundation 1155 South High School Road Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Larry Hurt Memorial Young Artists Fund.								
1003807 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide assistance with food and shelter.								
1004440 STD	\$0	\$155	\$155	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide food and care where most needed.								
1004395 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
William A. Hunton YMCA 1139 East Charlotte Street Norfolk, VA 23504 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003793 STD William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Jewell Fund for student scholarships.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1003773 STD World Council of Synagogues, Inc. 3080 Broadway New York, NY 10027 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support Masorti Institutions world-wide.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1004385 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support scholarships.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1004364 STD Yale University Assoc Supervisor, Contribution Processing P.O.Box 2038 New Haven, CT 06521-2038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support maintaining Yale's continuing leadership in the study of the law.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1004497 STD YMCA Camp Belknap 11 Chase Point Road P.O. Box 1546 Wolfeboro, NH 03894 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide unrestrictive support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003979 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support to th Ranoburg Branch.								
1004038 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the annual fund.								
1004096 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the Y For All Campaign.								
1004519 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
Total for Budget	\$4,500	\$1,245,976	\$1,247,476	\$0	\$3,000	\$0	\$0	\$0
Sponsorship - Donate Table								
1003965 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Alpha Kappa Alpha Educational Advancement Foundation, Inc. 5656 South Stony Island Avenue Chicago, IL 60637 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the 2013 Undergraduate Luncheon.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003981 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Alverno College 3400 South 43rd Street Milwaukee, WI 53234-3922 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2013 Sister Joel Read Outstanding Educator Award.								
1003924 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
American Cancer Society Great Lakes Division, Inc Central Indiana Service Center 5635 West 96th Street Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 Relay for Life.								
1004418 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To conduct a development audit for ABFE.								
1004028 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Association of Community College Trustees 1233 20th Street Northwest Suite 301 Washington, DC 20036 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 Symposium, The Groundbreaking Journey to Completion.								
1004218 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
Athenaeum Turners School for Phys Educ and the Performing Arts Inc. 401 East Michigan Street Indianapolis, IN 46204 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fundraiser, Fantastical Lost in Oz, on September 15, 2013.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004053 STD Autism Advocates of Indiana, Inc. 6525 East 82nd Street Suite 210L Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 Answers for Autism Walk on September 28, 2013.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003780 STD Big Car Media, Inc. 237 N. East Street Indianapolis, IN 46204 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support TEDx Youth @ Indianapolis on January 26, 2013.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003813 STD Bloomington Playwrights Project 107 West 9th Bloomington, IN 47404 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 Women's History Project.	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1003893 STD Boston College Trustees 140 Commonwealth Avenue Campion Hall-Room 201B Chestnut Hill, MA 02467 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the Philip Altbach retirement event at Boston College on April 5, 2013.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004303 STD Braxtyn's Bounty for Bones 13440 Dunes Drive Carmel, IN 46032 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To raise awareness and funding for canine cancer and its research.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004280 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Breeding Tabernacle CME Church 3670 North Leland Avenue Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2013 Angel Tree Christmas Drive.								
1004272 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Carmel Clay Education Foundation 5201 East 131st Street Carmel, IN 46033 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 5th Annual Ghosts and Goblins 5k/2K and Wellness fair on Saturday, October 26, 2013.								
1003781 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 33rd Annual Minority Achievers Award.								
1003971 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Clues for Children's Bureau Scavenger Hunt Fundraiser.								
1004304 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
City Futures, Inc. 120 Wall Street 20th Floor New York, NY 10005 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the upcoming New York State summit on community colleges.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003680 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
City of Bloomington Community and Family Resources								
P. O. Box 100								
Bloomington, IN 47402								
7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the "Black History Month Bloomington Style Lessons in Leadership".								
1004240 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Community Colleges of New Hampshire Foundation								
26 College Drive								
Concord, NH 03301								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support The Bonnie Newman Endowed Scholarship Fund.								
1003934 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Community Foundation of Morgan County								
250 North Monroe Street								
Mooresville, IN 46158								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support One Road Christmas Morning 2013.								
1004122 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Community Foundation of Morgan County								
65 West Morgan Street								
Martinsville, IN 46151								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1004163 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Community Foundation of Morgan County								
118 East Morgan Street								
Martinsville, IN 46151								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 OneRoad Health Access Expansion.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004073 STD Congressional Hispanic Caucus Institute 911 2nd Street Northeast Washington, DC 20002 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the CHCI Alumni Association fundraiser and Book Signing.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004144 STD Day Nursery Auxiliary of Indianapolis 615 North Alabama Street Suite 300 Indianapolis, IN 46204 9 / PC - Org. supporting section 509 (a) (1) or (2) org.. 501 (c) (3) / 509 (a) 3 To support the Diamond Jubilee: 75 years of Supporting the Youngest Children of Indianapolis on Friday, October 4, 2013.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004132 STD Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care; medical education or research 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii) To provide general support.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004151 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the opening a food bank specific to the cat's needs.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003927 STD Georgetown University 37th and O Streets Northwest Washington, DC 20057 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the roundtable event, "The Future of Higher Education and How America Will Pay For It".	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004457 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Harrison College/Metropolitan High School Partnership.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004389 STD Grant Managers Network 1666 K Street Northwest Suite 440 Washington, DC 20006 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide general support.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004188 STD Grantmakers for Education 720 SW Washington Street Suite 605 Portland, OR 97205 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the 2013 annual conference in Houston.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1004238 STD Greater Indianapolis Literacy League, Inc. 2450 North Meridian Street Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 7th Annual Spelling Bee.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004414 STD Greenwood Senior Citizens Center 550 Polk Street Greenwood, IN 46143 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 50's Fall Flashback.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004250 STD Habitat for Humanity International, Inc. P.O Box 1252 1011 E. 22nd Street Indianapolis, IN 46206-1252 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support 2013 work.	\$0	\$2,500	\$0	\$0	\$2,500	\$0	\$0	\$0
1004289 STD Habitat for Humanity International, Inc. P.O Box 1252 1011 E. 22nd Street Indianapolis, IN 46206-1252 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support 2013 work.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003910 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 2 / PC - Public charity. 501 (c) (3) / 509 (a) (1) To support Harrison Center's themed exhibits.	\$0	\$6,500	\$6,500	\$0	\$0	\$0	\$0	\$0
1004365 STD Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To support the 2013 Thanksgiving Luncheon.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004412 STD Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide general support.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004296 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual Oktoberfest.								
1004041 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Hospitality & Outreach for Latin Americans 123 Main Street Evansville, IN 47708 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 HOLA Rumba Gala.								
1004110 STD	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
Indiana Congress of Parents and Teachers, Inc. 5751 University Aveune Indianapolis, IN 46219 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the PTSA scholarship.								
1004322 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Indiana Department of Education 115 West Washington Street South Tower, Suite 600 Indianapolis, IN 46204 7 / PC - Governmental unit 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2013 Indiana Teacher of the Year Award.								
1004377 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Indiana Public Charter Schools Association 407 Fulton Street Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 annual conference.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004251 STD	\$0	\$1,000	\$0	\$0	\$0	\$0	\$0	\$1,000
Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2013 Angel Tree Christmas Drive.								
1004378 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2013 Safe Night Trunk or Treat.								
1004388 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Indiana Youth Institute 603 East Washington Street Suite 800 Indianapolis, IN 46204-2692 9 / PC - Org. supporting section 509 (a) (1) or (2) org.: 501 (c) (3) / 509 (a) 3								
To support the 2014 Postsecondary Counseling Institute.								
1004194 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Black Alumni Council, Inc P.O Box 1585 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 34th Annual HBCU College Fair.								
1003900 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Downtown, Inc. Chase Tower 111 Monument Circle, Suite 1900 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Downtown Indianapolis 2013 efforts								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004449 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Museum of Art								
4000 Michigan Rd								
Indianapolis, IN 46208-3326								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Matisse Life in Color Exhibition.								
1003846 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Indianapolis Professional Association								
P.O. Box 20712								
Indianapolis, IN 46220								
8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the Annual Achievement Awards Breakfast.								
1004417 STD	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
Junior Achievement of Central Indiana, Inc.								
7435 North Keystone Avenue								
Indianapolis, IN 46240								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004534 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Kids in Crisis								
One Salem Street								
Cos Cob, CT 06807								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1004413 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Loyola Marymount University								
1 LMU Drive								
Suite 2800								
Los Angeles, CA 90045								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the LMU LAA Scholarship Awards Dinner on Thursday, November 14th.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004133 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Manon County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Campeine Youth Academy.								
1004112 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the WFYI challenge grant for the 2013 Membership Campaign.								
1004415 STD	\$0	\$7,000	\$7,000	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Economic Club webcast.								
1004416 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2013 WFYI Fall Radio Challenge.								
1003867 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
NAACP Youth Council 604 North Smith Road Bloomington, IN 47408 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Social Graces Workshop								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003992 STD National Association for Equal Opportunity in Higher Education 209 Third Street Southeast Washington, DC 20003 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the 39th Annual Dialogue on Blacks in Higher Education.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1004428 STD Next Generation Scholars 1018 East Street San Rafael, CA 94901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support The Read event.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004345 STD Not to Believers Like Us PO Box 532589 Indianapolis, IN 46253 2 / PC - Public charity. 501 (c) (3) / 509 (a) (1) To support the Annual Anti-Domestic Violence Awareness & Support Event.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1003838 STD Perry Township Education Foundation, Inc. 6548 Orinoco Avenue Indianapolis, IN 46227 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 20th Annual PTEF golf.	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
1004130 STD Robert K. Greenleaf Center for Servant Leadership 770 Pawtucket Drive Westfield, IN 46074 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Indiana Achievement Awards.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004298 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Robotics Education and Competition Foundation, Inc 1119 Cambridge Court Rockwell, TX 75032 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Mayor's 2nd Annual City of Indianapolis VEX Robotics Championship on November 16-17, 2013.								
1004419 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1004300 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2013 Salvation Army Harvest Fest.								
1004301 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2013 Bob Gregory's Coats for Kids.								
1004138 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
San Antonio Education Fund 131 El Paso Street San Antonio, TX 78204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 25th Anniversary Making a Difference Across Generations.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1004092 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Scholarship Amerca P. O. Box 1044 Bloomington, IN 47402 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
For the 2013 MSI College Tour/Music Festival on July 26, 2013-July 28, 2013, to support the Zeta Phi Beta Sorority, Inc. - Upsilon Kappa Zeta Dollars for Scholars annual scholarship fundraiser.								
1004308 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Scholarship Amerca 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support Zeta Phi Beta Sorority-Upsilon Kappa Zeta Dollars for Scholars Caribbean Dinner Night on September 27, 2013								
1004344 STD	\$0	\$2,500	\$0	\$0	\$0	\$0	\$0	\$2,500
Scholarship Amerca 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the Indiana University Neal Marshall Black Culture Center in Bloomington, Indiana on behalf of Zeta Phi Beta Sorority, Inc.-Upsilon Kappa Zeta Dollars for Scholars Chapter.								
1003952 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2013 Summerfest								
1004517 STD	\$0	\$2,100	\$2,100	\$0	\$0	\$0	\$0	\$0
Stanford University 450 Serra Mall Stanford, CA 94305-2004 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Data Jam Sunday.								

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003860 STD Tangram, Inc. 5155 Pennwood Drive Indianapolis, IN 46205 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2 To support the Extraordinary Lives Celebration with Temple Grandin.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1004288 STD The UCLA Foundation 9405 Northwest 41st Street Miami, FL 33178 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Education Town Hall, "Today is the Future," addressing the urgency of Latino education in America.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
1003745 STD Trustees of Indiana University, The 550 West North Street Suite 301 Indianapolis, IN 46202-3272 18 / PC - Governmental Instrument/Political Subdivision 501(c)(3) / 170(c) To provide general program support.	\$2,500	\$0	\$2,500	\$0	\$0	\$0	\$0	\$0
1004091 STD Trustees of Indiana University, The 719 Indiana Avenue, Suite 130 Indiana, IN 46202 18 / PC - Governmental Instrument/Political Subdivision. 501(c)(3) / 170(c) To support the Indiana Achievement Awards.	\$0	\$2,500	\$0	\$0	\$2,500	\$0	\$0	\$0
1003682 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the 2013 Oscar Night, Annual meeting, Diversity Recognition & Words Luncheon.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003684 STD University of California Santa Cruz 2155 Delaware Avenue Suite 200 Santa Cruz, CA 95060 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the Dr. J. Herman Blake tribute video.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1004299 STD University of Southern California 3470 Trousdale Parkway Suite 702 Los Angeles, CA 90089-4037 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To support the Institute for Equity, Effectiveness, and Excellence at Hispanic Serving Institutions on October 10-11, 2013.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1004192 STD Woofs and Books 11385 East 191st Street Noblesville, IN 46060 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To continue and expand a free reading service with the help of canine reading buddies at local elementary schools and libraries.	\$0	\$5,120	\$5,120	\$0	\$0	\$0	\$0	\$0
Total for Sponsorship Budget	\$2,500	\$376,620	\$370,620	\$0	\$5,000	\$0	\$0	\$3,500
United Way Lumina Match								
1003905 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide support for the 2012 Employee campaign.	\$0	\$74,943	\$74,943	\$0	\$0	\$0	\$0	\$0
Total for Budget	\$0	\$74,943	\$74,943	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1004462 STD Emerging Pearls Foundation, Inc. P O. Box 44004 Indianapolis, IN 46244 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the General Fund.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004312 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide unrestricted support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1004474 STD First Christian Church of Bargersville P.O. Box 15 101 East Street Bargersville, IN 46106 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To provide support where most needed.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004433 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 2 / PC - Public charity 501 (c) (3) / 509 (a) (1) To support general operations and the partnership with Herron High School.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004522 STD Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 802-1002 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2 To support the annual gift.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1004524 STD Indiana Connected by 25, Inc. 2625 North Meridian Street Suite 48 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To provide operational support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1004019 STD March of Dimes Foundation 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi) To support the March of Dimes program and research efforts.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1004411 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i) To support community ministry work.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1004523 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii) To provide operational support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1004286 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2 To provide unrestricted support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2013
Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1003935 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Student Press Law Center, Inc.								
1101 Wilson Blvd.								
Suite 1100								
Arlington, VA 22209								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
Total for Budget	\$0	\$8,500	\$8,500	\$0	\$0	\$0	\$0	\$0
Total for Standard Special Gifts	\$7,000	\$2,009,539	\$1,995,039	\$10,000	\$8,000	\$0	\$0	\$3,500
Grand Total	\$7,000	\$2,009,539	\$1,995,039	\$10,000	\$8,000	\$0	\$0	\$3,500

Lumina Foundation For Education
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2013

Statement Number 17

Form 990 PF

Part XV

Line 3 b

Grants and Contributions Approved for Future Payment

Recipient (Must be a 501(c)(3))

Purpose of grant or contribution

Amount

See Annual Report Financial Information - 2013 Grants by Theme for detail and purpose
(attached to statement for Grants Paid)

\$ 23,536,600

See Annual Report Financial Information Special Programs - 2013 for detail and purpose
(attached to statement for Grants Paid)

3,500

Less FASB required discount on Grants payable in excess of 12 months

(226,950)

Net Grants payable per books

\$ 23,313,150

Lumina Foundation For Education Tax Return for Year Ending December 31, 2013			Tax ID 35-1813228		
Form 990 PF					
Part IV	Line 1	Capital Gain and Losses for Tax on Investment Income			Statement Number 18

a) List and describe the kind(s) of property sold	b) How Acquired	C) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						\$ 45,542,059
K - 1 Gains				N/A		43,298,387
Total				\$ -		\$ 88,840,446

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2013

Form 990 PF

Other Income

Statement Number

19

Part I Line II

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Miscellaneous Income			
Total of Other Income listed on K-1s		4,791,130	
Total		<u>\$4,791,130</u>	

Lumina Foundation For Education		Tax ID 35-1813228	
Form 990 PF		December 31, 2013	
Tax Return for Year Ending			
		Expenditure Grants	Statement Number 20
Part VII-B	Line 5c	Exemption - Expenditure Grants	

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,829,500	7/7/2010	To manage state contracts and coordinate technical support for Lumina Foundation's productivity initiative	\$ 889,000	No	Interim reports 1st 02/28/2011, 2nd 12/1/2011, 3rd 11/20/12	Reviewed and approved interim reports	\$327,300 of grant disbursed 7/30/2010, Modified disbursement scheduled as follows 02/2011 - \$387,000, 8/2011 - \$389,200, 03/2012 - \$37,000 and final 02/2013 - \$889,000
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,197,500	2/14/2012	To expand the Productivity Strategy Labs Network to assist states to Cost-effectively graduate more students with high-quality degrees and credentials	\$ 680,400	No	Interim reports 1st 11/21/2012	Reviewed and approved interim reports	To be disbursed over three years \$889,700 3/2/2012, \$680,400 2/1/2013 and \$627,400 1/13/2014
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 1,325,000	11/5/2013	To help states and higher education systems adopt new business and finance models	\$ 325,000	No	No reporting due for 2013	No reporting due for 2013	\$325,000 of grant disbursed 11/25/2013, Disbursement scheduled as follows 02/2014-\$500,000, final disbursement 02/2015 - \$500,000

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2013

Form 990 PF

Controlled Entities

Statement Number

21

Part VII-A Line 11

Name

Address

Employer EIN

VIA Alpha, LP

88 Main St.
Peapack, NJ 07977-0131

35-1813228

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Lumina Foundation for Education	351813228
	Number, street, and room or suite number. If a P.O. box, see instructions.	Social security number (SSN)
	Lumina Foundation for Education	
	30 South Meridian Street, Suite 700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	INDIANAPOLIS, IN 46204	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ▶ Julie K. Shewmaker
Telephone No. ▶ 317-951-5300 Fax No. ▶ 317-951-5454
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 20 14.
- 5 For calendar year 2013, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension .. Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	801,714.
8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	1,382,613.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [Signature] Title ▶ CFO Date ▶ 8/8/2014

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)